



EUROPEAN STEEL IN FIGURES 2026

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ABOUT

ABOUT THE EUROPEAN STEEL INDUSTRY

The European steel industry is a world leader in innovation and environmental sustainability. It has a turnover of around €192 billion and directly employs 293,000 highly-skilled people, producing on average 146 million tonnes of steel per year. More than 500 steel production sites across 22 EU Member States provide direct and indirect employment to millions more European citizens. Closely integrated with Europe's manufacturing and construction industries, steel is the backbone for development, growth and employment in Europe.

Steel is the most versatile industrial material in the world. The thousands of different grades and types of steel developed by the industry make the modern world possible. Steel is 100% recyclable and therefore is a fundamental part of the circular economy. As a basic engineering material, steel is also an essential factor in the development and deployment of innovative, CO₂-mitigating technologies, improving resource efficiency and fostering sustainable development in Europe.

ABOUT EUROFER

EUROFER AISBL is located in Brussels and was founded in 1976. It represents the entirety of steel production in the European Union. EUROFER full members are steel companies and national steel federations throughout the EU. The major steel companies and national steel federations of Türkiye, Ukraine and the United Kingdom are also members.

The European Steel Association is recorded in the EU transparency register: 93038071152-83. VAT: BE0675653894. The RLE or RPM is Brussels.

ABOUT

ABOUT THE EUROPEAN STEEL IN FIGURES 2026 GUIDE

DISCLAIMER

The European Steel in Figures guide is the European Steel Association's (EUROFER) annual statistical publication, which is created and issued free of charge. Now in its 18th edition, this publication gives an overview of the key statistical trends in the sector. The statistics presented here are for information only.

EUROFER has endeavoured to replicate data as accurately as possible and to attribute sources correctly. EUROFER is not responsible for any mistakes or errors in the presentation of the information, nor in the underlying data used in its creation. EUROFER is not liable, and cannot be held responsible in any way, for analyses or decisions based upon the data held within this publication.

NOTE: for the purpose of the European Steel in Figures Guide 2026, please note that since the 2022 edition, EU refers to EU27 instead of EU28, as from 1 January 2021 data for the UK has no longer been included in the EU aggregate subsequently to Brexit. For the sake of consistency, all historical data have been revised accordingly and now, when mentioned, EU aggregate data always refer to EU27.



EMPLOYMENT & ECONOMIC IMPACT

EUROPEAN STEEL IN FIGURES 2026

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EMPLOYMENT AND GVA IN THE EU STEEL INDUSTRY

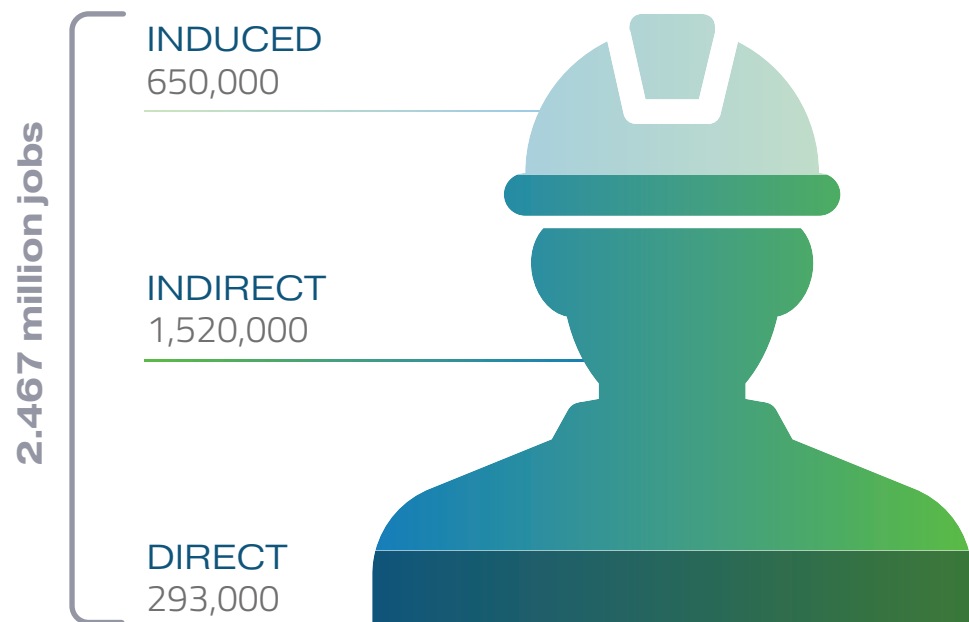
Direct, indirect & induced employment and GVA in the EU steel industry

EMPLOYMENT

GRAPHIC 2025

SOURCE: OXFORD ECONOMICS

The EU steel industry supports over 2.5 million jobs.



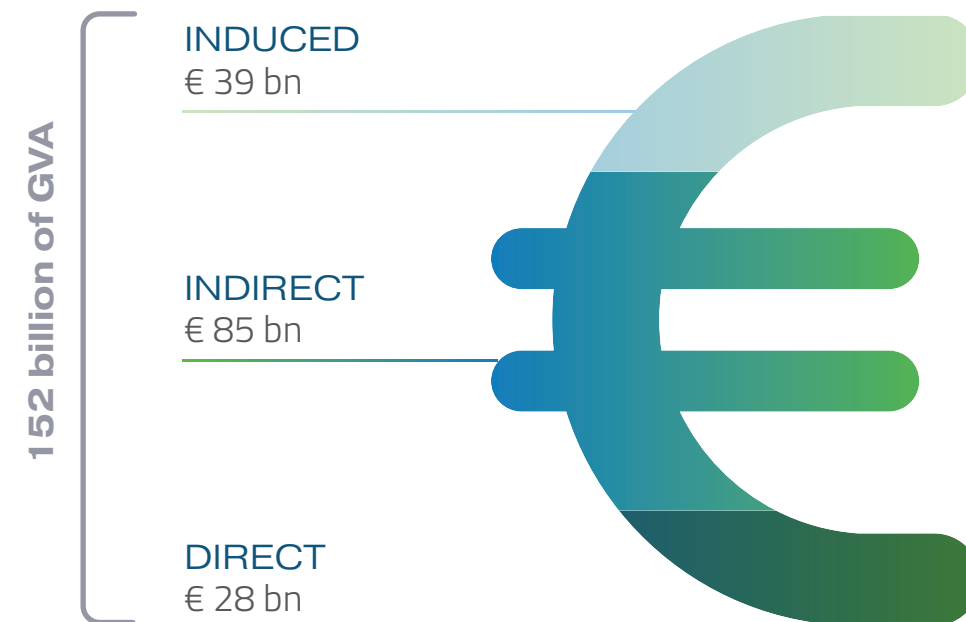
	'Type I'	'Type II'
Multiplier for GVA	4.0	5.4
Multiplier for jobs	6.2	8.3

GROSS VALUE ADDED

GRAPHIC 2025

SOURCE: OXFORD ECONOMICS

The EU steel industry creates around €152 billion of Gross Value Added.



The 'type I' multiplier is the ratio of direct plus indirect activity to direct activity. The 'type II' multiplier is the ratio of total activity to direct activity.

DIRECT EMPLOYMENT IN THE EU STEEL INDUSTRY: BY COUNTRY

Employment by absolute numbers

EMPLOYMENT PER COUNTRY

TABLE ➤ 2025

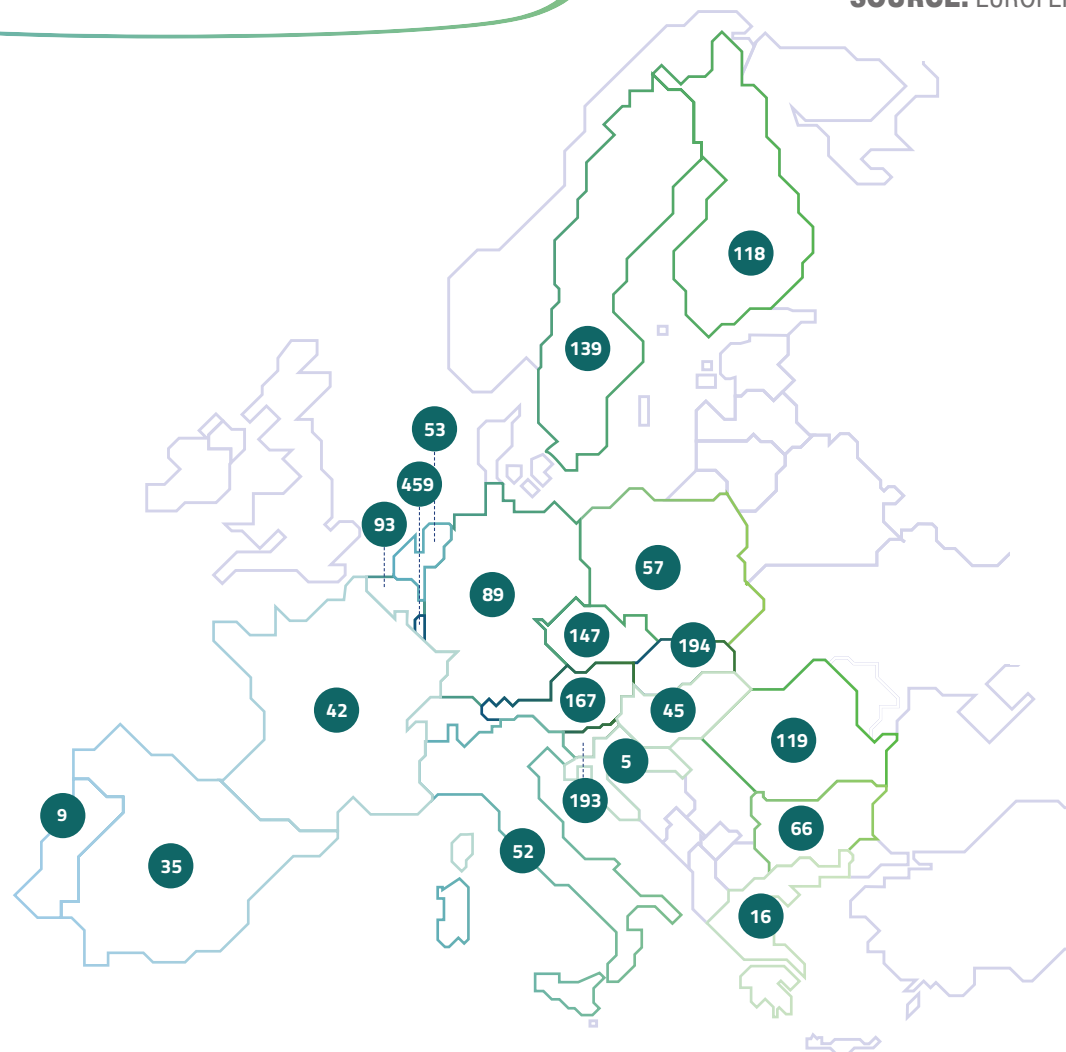
SOURCE: EUROFER

	2025	% shares 2025
1 GERMANY	74,400	25.4
2 ITALY	30,533	10.4
3 FRANCE	25,000	8.4
4 ROMANIA	22,640	7.6
5 POLAND	21,000	7.1
6 SPAIN	17,228	5.8
7 CZECH REPUBLIC	16,000	5.4
8 AUSTRIA	15,300	5.2
9 SWEDEN	14,673	4.9
10 BELGIUM	10,970	3.7
11 SLOVAKIA	10,500	3.5
12 NETHERLANDS	9,518	3.2
13 FINLAND	6,624	2.2
14 HUNGARY	4,300	1.4
15 BULGARIA	4,250	1.4
16 SLOVENIA	4,100	1.4
17 LUXEMBOURG	3,086	1.0
18 GREECE	1,698	0.6
19 PORTUGAL	1,000	0.3
20 CROATIA	180	0.1
EU27	293,000	100%

EMPLOYMENT IN STEEL PER 100,000 PEOPLE

MAP ➤ 2025

SOURCE: EUROFER



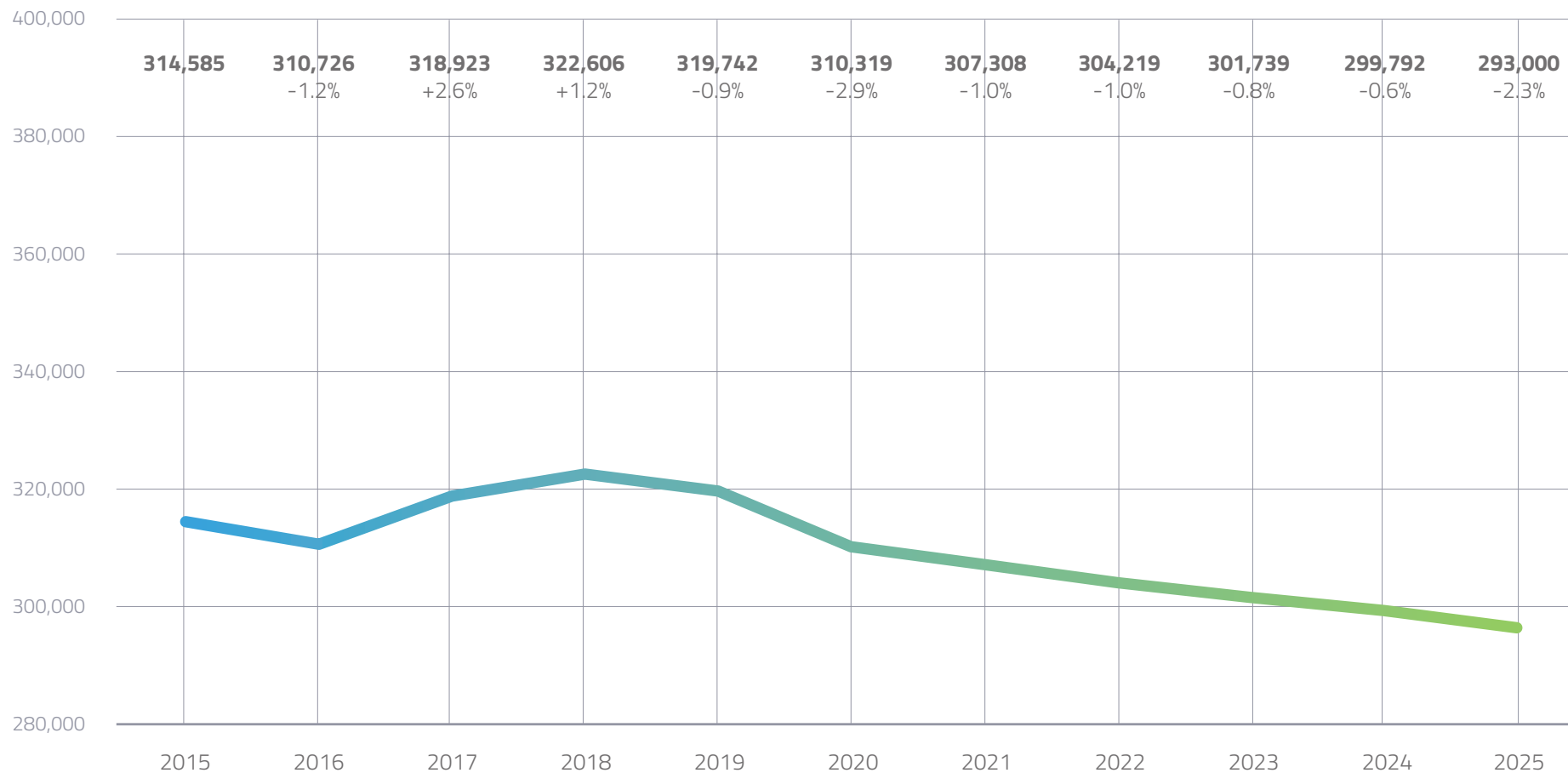
DIRECT EMPLOYMENT IN THE EU STEEL INDUSTRY

Employment by absolute numbers

EMPLOYMENT EVOLUTION

GRAPH 2015-2025

SOURCE: EUROFER (steel companies + national steel companies and associations)



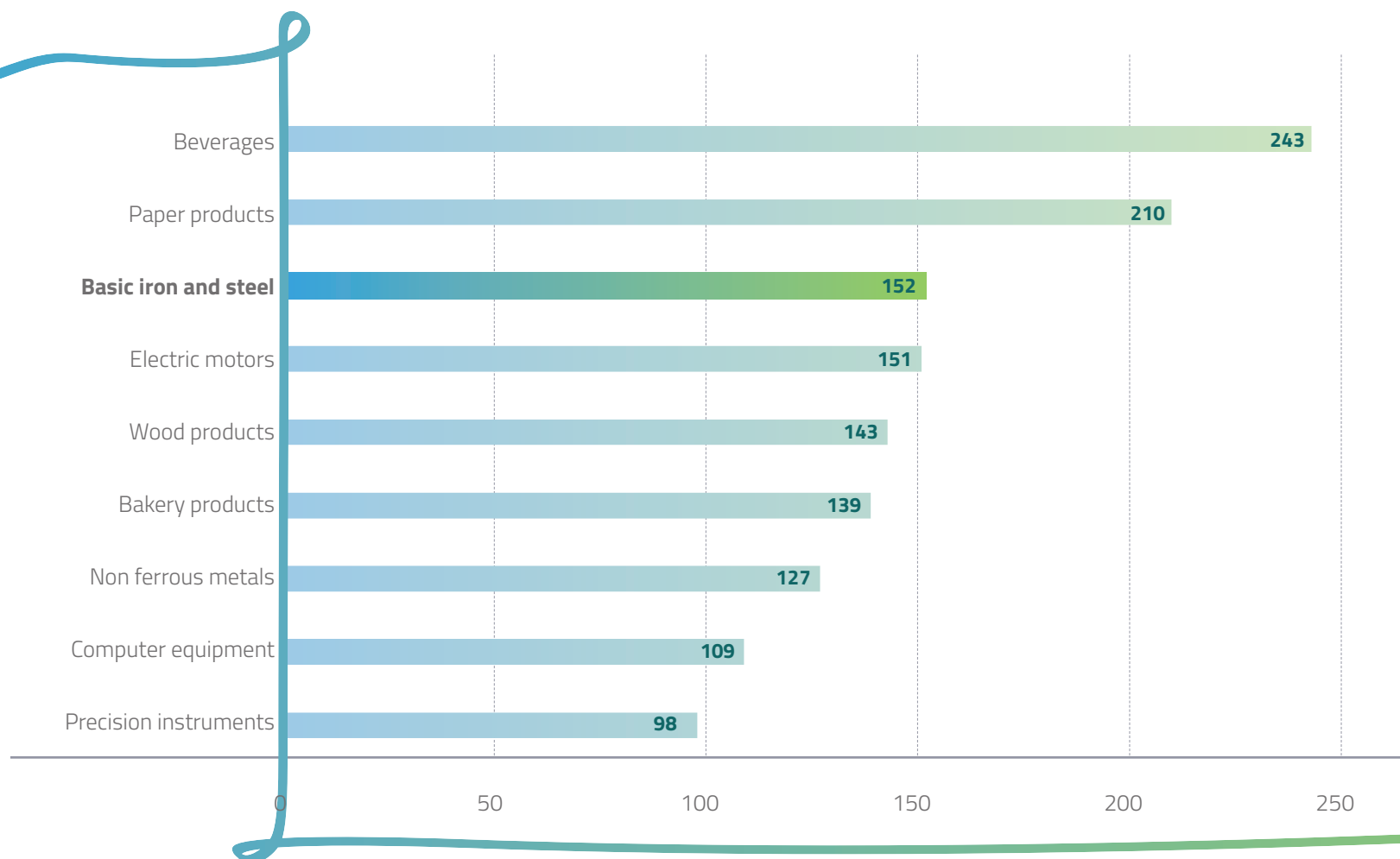
GROSS VALUE ADDED: COMPARISON

VALUE OF PRODUCTION COMPARED WITH OTHER EU INDUSTRIES

Value added in EUR billion

GRAPH 2025

SOURCE: EUROSTAT - OXFORD ECONOMICS





PRODUCTION

EUROPEAN STEEL IN FIGURES 2026

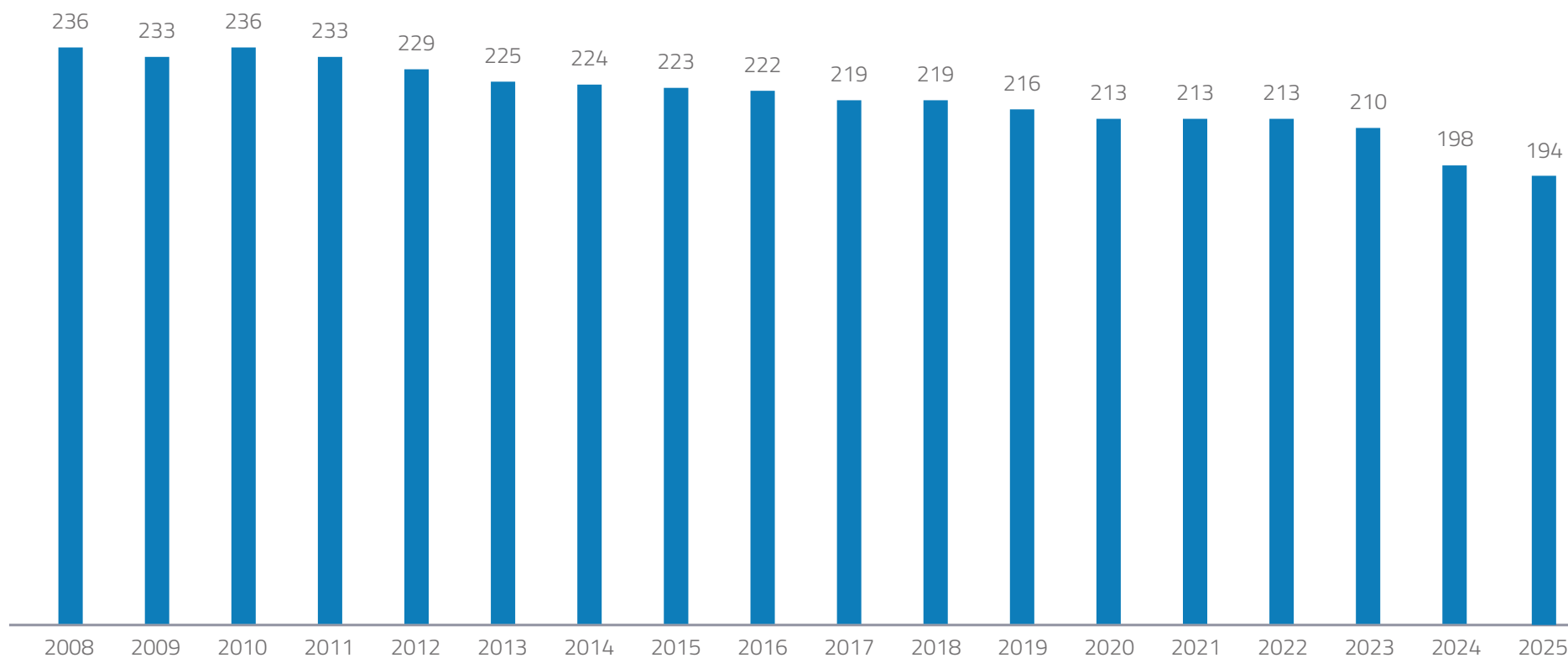
STEELMAKING CAPACITY IN THE EU

CRUDE STEELMAKING OPERATING CAPACITY

All qualities in million metric tonnes

GRAPH 2008-2025

SOURCE: EUROFER



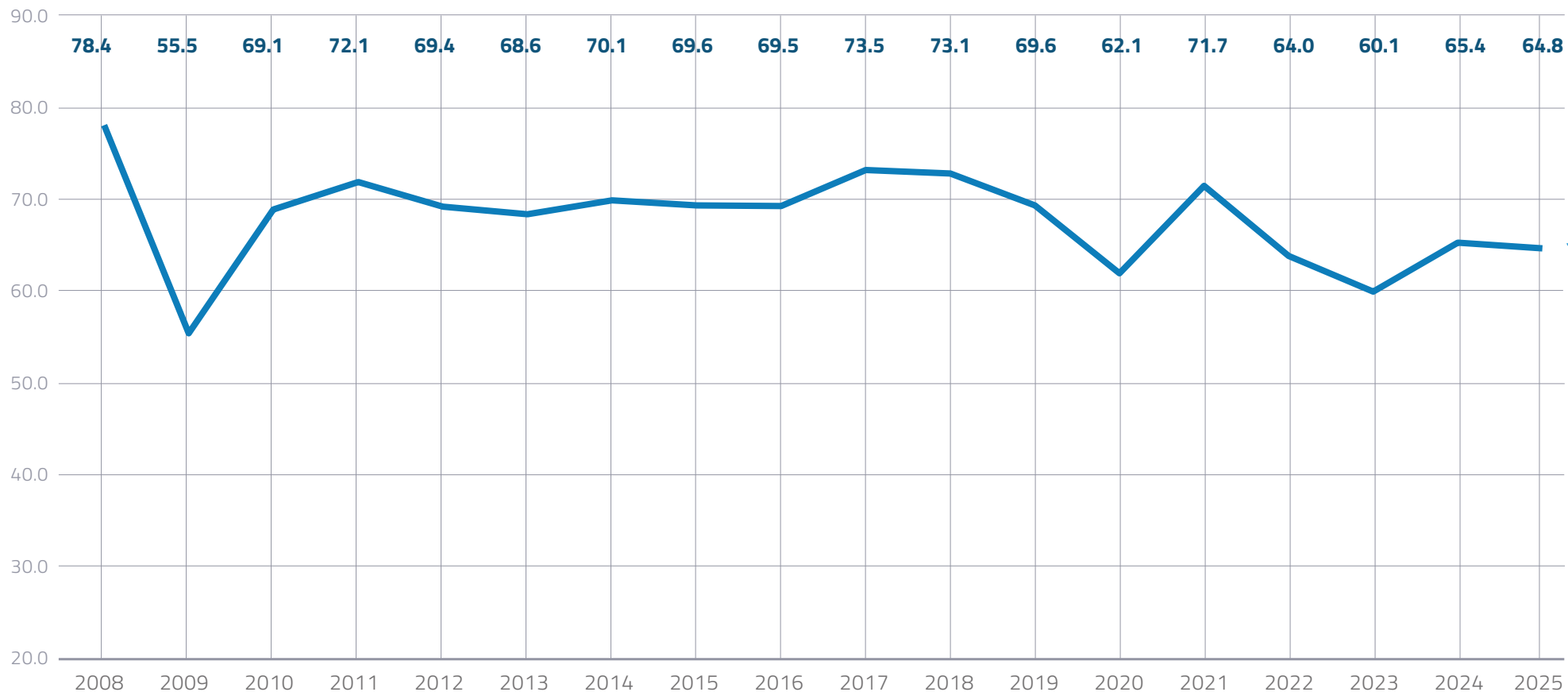
STEELMAKING CAPACITY IN THE EU

CAPACITY UTILISATION

Percentage of total operating capacity

GRAPH 2008-2025

SOURCE: EUROFER



CRUDE STEEL PRODUCTION PER REGION: WORLD

All qualities in million metric tonnes

REGIONS IN DESCENDING ORDER OF CRUDE STEEL PRODUCTION

TABLE ➤ 2025

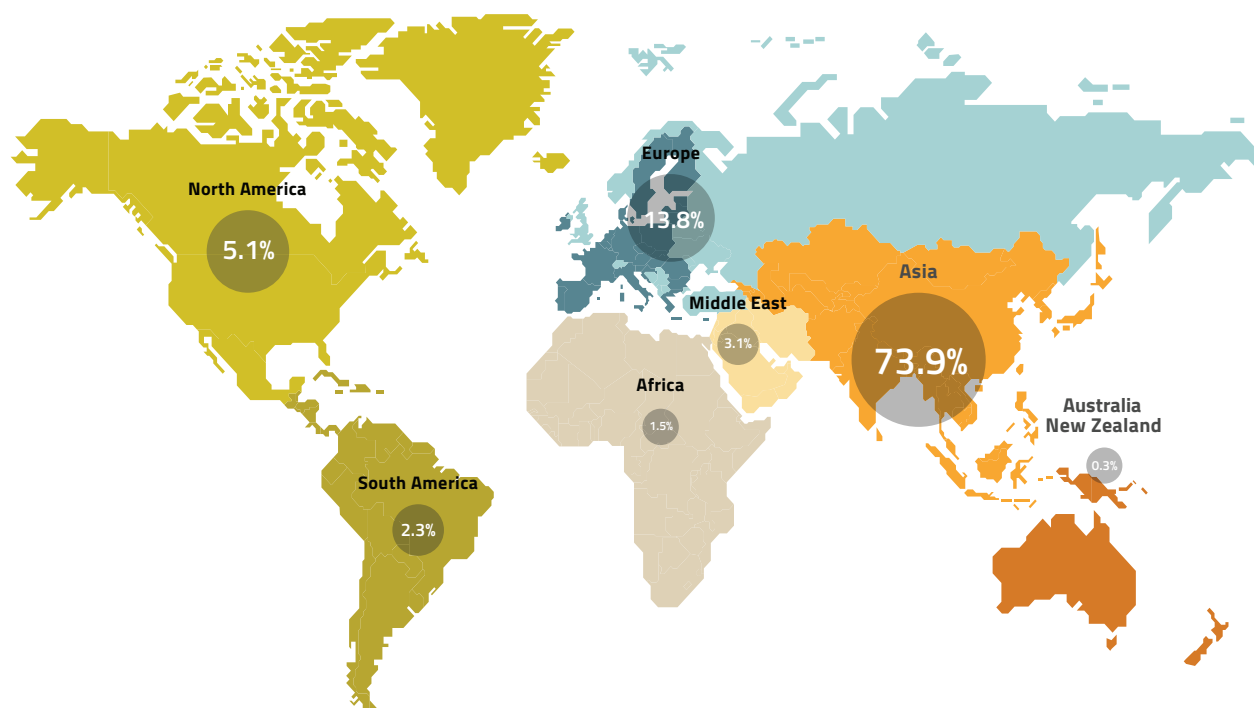
SOURCE: EUROFER

	2025	% shares 2025
Asia	1,355	73.9%
➤ of which China	960.8	52.4%
➤ of which India	164.9	9.0%
➤ of which Japan	80.7	4.4%
➤ of which South Korea	62.2	3.4%
➤ of which Indonesia	19.0	1.0%
Europe	253.5	13.8%
➤ of which EU 27	125.8	6.9%
➤ of which Türkiye, Ukraine & the UK	48.1	2.6%
Commonwealth of Independent States (CIS)	75.8	4.1%
North America	93.4	5.1%
➤ of which United States	81.9	4.5%
South America	41.5	2.3%
Middle East	57.3	3.1%
Africa	27.6	1.5%
Australia/New Zealand	5.8	0.3%
WORLD	1,834.1	100.0%

MAP OF STEEL PRODUCTION BY REGION

MAP ➤ 2025

SOURCE: EUROFER



CRUDE STEEL PRODUCTION PER COUNTRY: EU

All qualities in '000 metric tonnes

EU COUNTRIES IN DESCENDING ORDER OF CRUDE STEEL PRODUCTION

TABLE 2024-2025

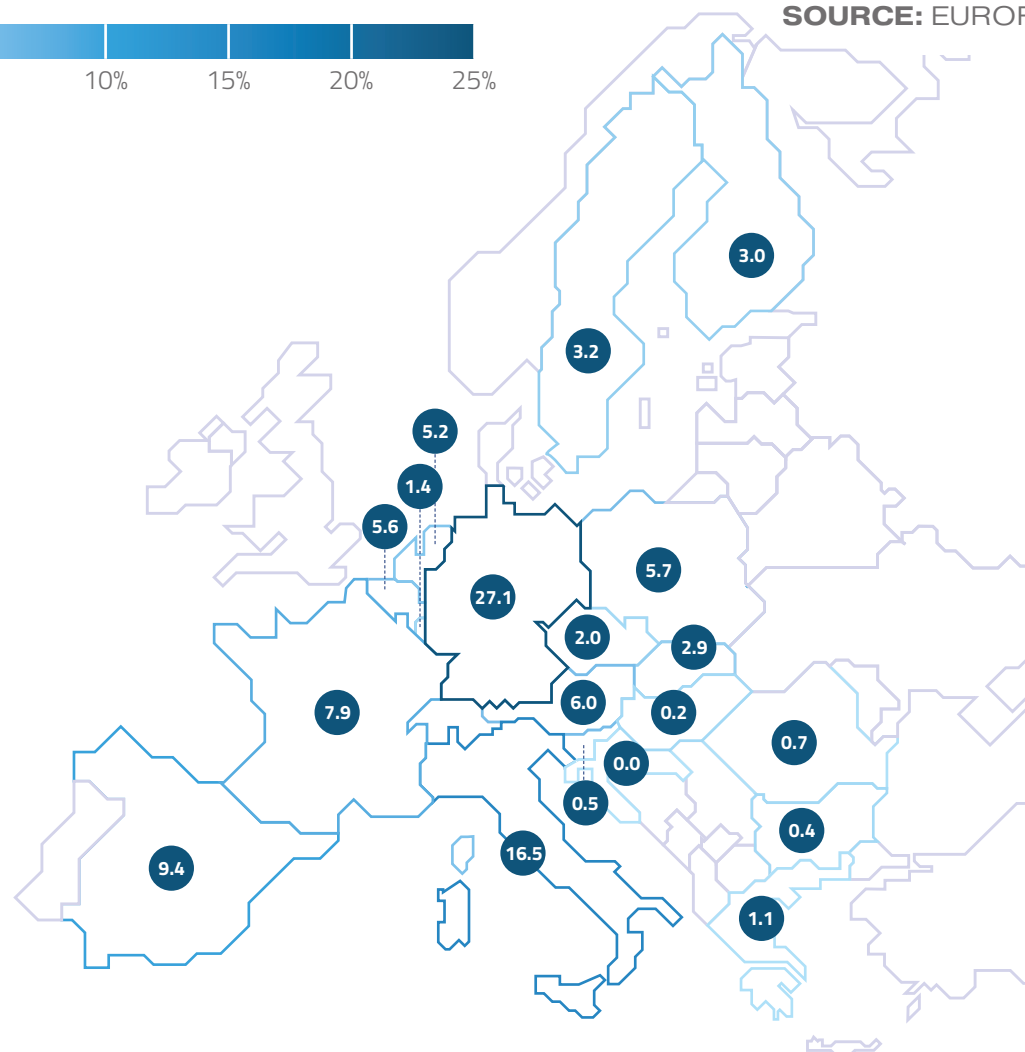
SOURCE: EUROFER

	2024	2025
1 GERMANY	37,234	34,090
2 ITALY	20,007	20,733
3 SPAIN	11,832	11,778
4 FRANCE	10,753	9,916
5 AUSTRIA	7,130	7,553
6 POLAND	7,113	7,186
7 BELGIUM	7,135	7,048
8 NETHERLANDS	6,395	6,483
9 SWEDEN	4,002	3,976
10 FINLAND	3,664	3,742
11 SLOVAKIA	3,866	3,612
12 CZECH REPUBLIC	2,548	2,503
13 OTHERS	1,948	2,090
14 LUXEMBOURG	1,825	1,822
15 GREECE	1,336	1,342
16 ROMANIA	1,364	850
17 SLOVENIA	598	602
18 BULGARIA	450	466
19 CROATIA	153	0
20 HUNGARY	232	0
EU27	129,586	125,792

EU COUNTRIES SHOWN BY RELATIVE SHARE OF CRUDE STEEL PRODUCTION

MAP 2025

SOURCE: EUROFER



EU CRUDE STEEL PRODUCTION PER COUNTRY: EU

CRUDE STEEL OUTPUT PER COUNTRY

All qualities in '000 metric tonnes

TABLE 2021-2025

SOURCE: EUROFER

	2021	2022	2023	2024	2025	% shares 2025
AUSTRIA	7,884	7,512	7,133	7,130	7,553	6.0 %
BELGIUM	6,909	7,030	5,864	7,135	7,048	5.6 %
BULGARIA	548	482	489	450	466	0.4 %
CROATIA	185	169	212	153	-	0.0 %
CZECH REPUBLIC	4,788	4,262	3,369	2,548	2,503	2.0 %
FINLAND	4,340	3,538	3,811	3,664	3,742	3.0 %
FRANCE	13,947	12,234	10,011	10,753	9,916	7.9 %
GERMANY	40,241	36,860	35,395	37,234	34,090	27.1 %
GREECE	1,498	1,543	1,181	1,336	1,342	1.1 %
HUNGARY	1,100	857	477	232	-	0.0 %
ITALY	24,412	21,599	21,055	20,007	20,733	16.5 %
LUXEMBOURG	2,073	1,875	1,900	1,825	1,822	1.4 %
NETHERLANDS	6,620	6,143	4,677	6,395	6,483	5.2 %
OTHERS	1,953	1,855	2,040	1,948	2,090	1.7 %
POLAND	8,454	7,407	6,428	7,113	7,186	5.7 %
ROMANIA	3,375	2,625	1,622	1,364	850	0.7 %
SLOVAKIA	4,863	3,872	4,377	3,866	3,612	2.9 %
SLOVENIA	701	623	559	598	602	0.5 %
SPAIN	14,234	11,464	11,352	11,832	11,778	9.4 %
SWEDEN	4,657	4,382	4,235	4,002	3,976	3.2 %
EU27	152,782	136,332	126,186	129,586	125,792	100%

EU CRUDE STEEL PRODUCTION: BY PROCESS

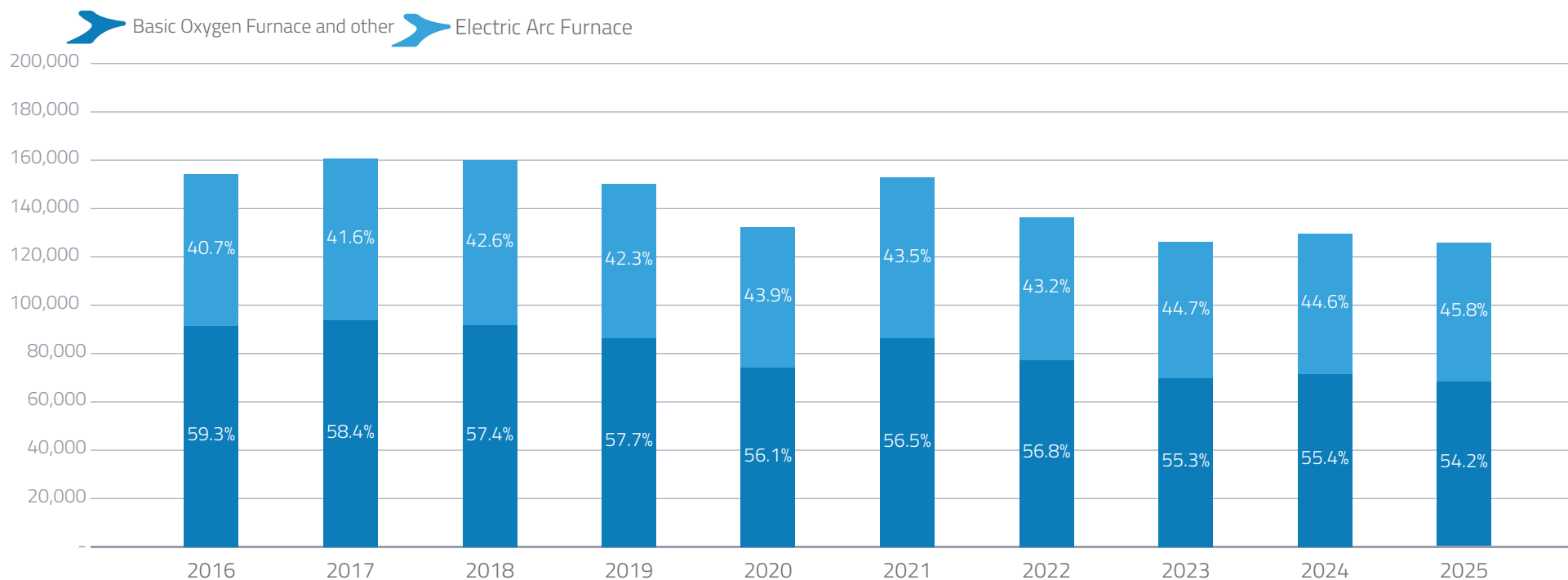
EU CRUDE STEEL OUTPUT BY PRODUCTION ROUTE

All qualities in '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
Basic Oxygen Furnace and other	91,489	93,928	91,937	86,655	74,189	86,261	77,389	69,729	71,775	68,239	54.2%
Electric Arc Furnace	62,809	66,941	68,129	63,589	58,018	66,521	58,943	56,457	57,812	57,552	45.8%
Total Crude Steel	154,298	160,869	160,066	150,244	132,217	152,782	136,332	126,186	129,586	125,791	100%



EU CRUDE STEEL PRODUCTION: BY QUALITY

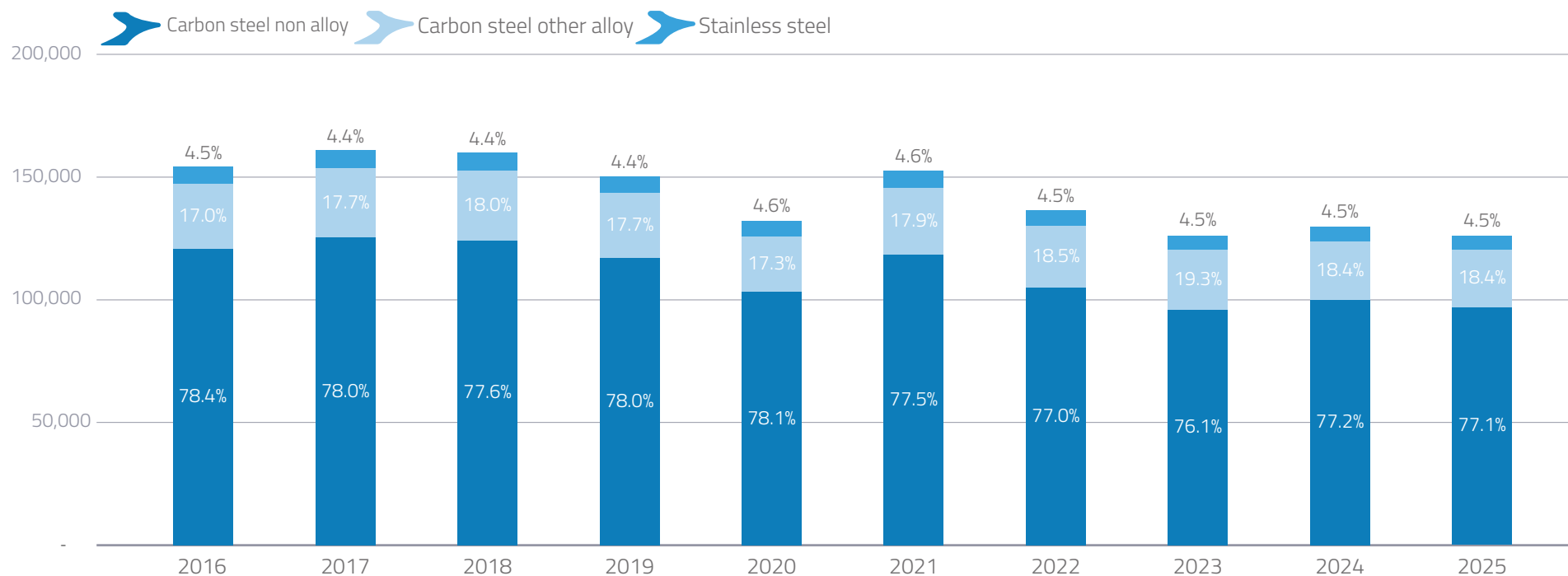
CRUDE STEEL OUTPUT BY QUALITY

All qualities in '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
Carbon steel non alloy	121,039	125,407	124,163	117,144	103,244	118,425	104,993	96,075	99,998	96,969	77.1%
Carbon steel other alloy	26,264	28,396	28,808	26,528	22,851	27,403	25,241	24,388	23,819	23,188	18.4%
Stainless steel	6,996	7,066	7,095	6,573	6,122	6,953	6,097	5,723	5,770	5,634	4.5%
Total Crude Steel	154,298	160,869	160,066	150,244	132,217	152,782	136,332	126,186	129,586	125,791	100%



EU FINISHED STEEL PRODUCTION: BY PRODUCT CATEGORY

EU TOTAL FINISHED STEEL PRODUCTION BY PRODUCT

TABLE, DIAGRAM ➤ 2016-2025

All qualities in '000 metric tonnes

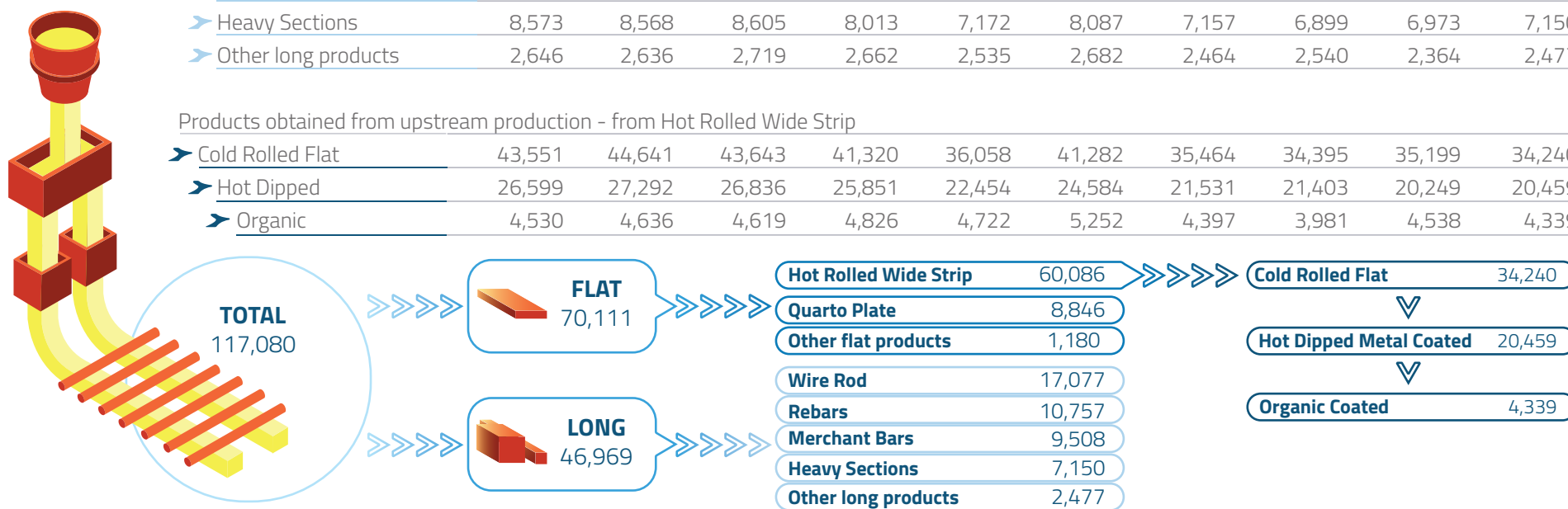
SOURCE: EUROFER

NOTE: Downstream processing converts some HRWS into CRF, and some CRF into Hot Dipped and some Hot Dipped into Organic Coated. Downstream processing uses both domestic and imported steel. Production totals may thus not add up precisely.

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Total Hot Rolled	143,653	147,772	148,478	139,221	123,649	140,661	124,439	117,795	117,916	117,080
➤ of which flat products	88,538	91,747	91,481	85,082	74,720	84,480	74,849	71,338	71,024	70,111
➤ Quarto Plate	10,383	10,994	11,024	10,109	9,137	10,142	10,039	9,521	9,068	8,846
➤ Hot Rolled Wide Strip	76,734	79,256	78,977	73,578	64,339	72,948	63,592	60,603	60,735	60,086
➤ Other flat products	1,422	1,498	1,480	1,395	1,244	1,389	1,218	1,214	1,221	1,180
➤ of which long products	55,115	56,025	56,997	54,139	48,929	56,182	49,589	46,456	46,892	46,969
➤ Wire Rod	19,510	20,479	21,067	20,175	18,386	21,721	18,737	17,047	17,483	17,077
➤ Rebars	12,852	12,195	12,320	12,457	11,321	12,157	10,835	9,841	10,419	10,757
➤ Merchant Bars	11,535	12,146	12,285	10,833	9,515	11,535	10,396	10,129	9,654	9,508
➤ Heavy Sections	8,573	8,568	8,605	8,013	7,172	8,087	7,157	6,899	6,973	7,150
➤ Other long products	2,646	2,636	2,719	2,662	2,535	2,682	2,464	2,540	2,364	2,477

Products obtained from upstream production - from Hot Rolled Wide Strip

➤ Cold Rolled Flat	43,551	44,641	43,643	41,320	36,058	41,282	35,464	34,395	35,199	34,240
➤ Hot Dipped	26,599	27,292	26,836	25,851	22,454	24,584	21,531	21,403	20,249	20,459
➤ Organic	4,530	4,636	4,619	4,826	4,722	5,252	4,397	3,981	4,538	4,339



STEEL USE & MARKET SUPPLY

EUROPEAN STEEL IN FIGURES 2026

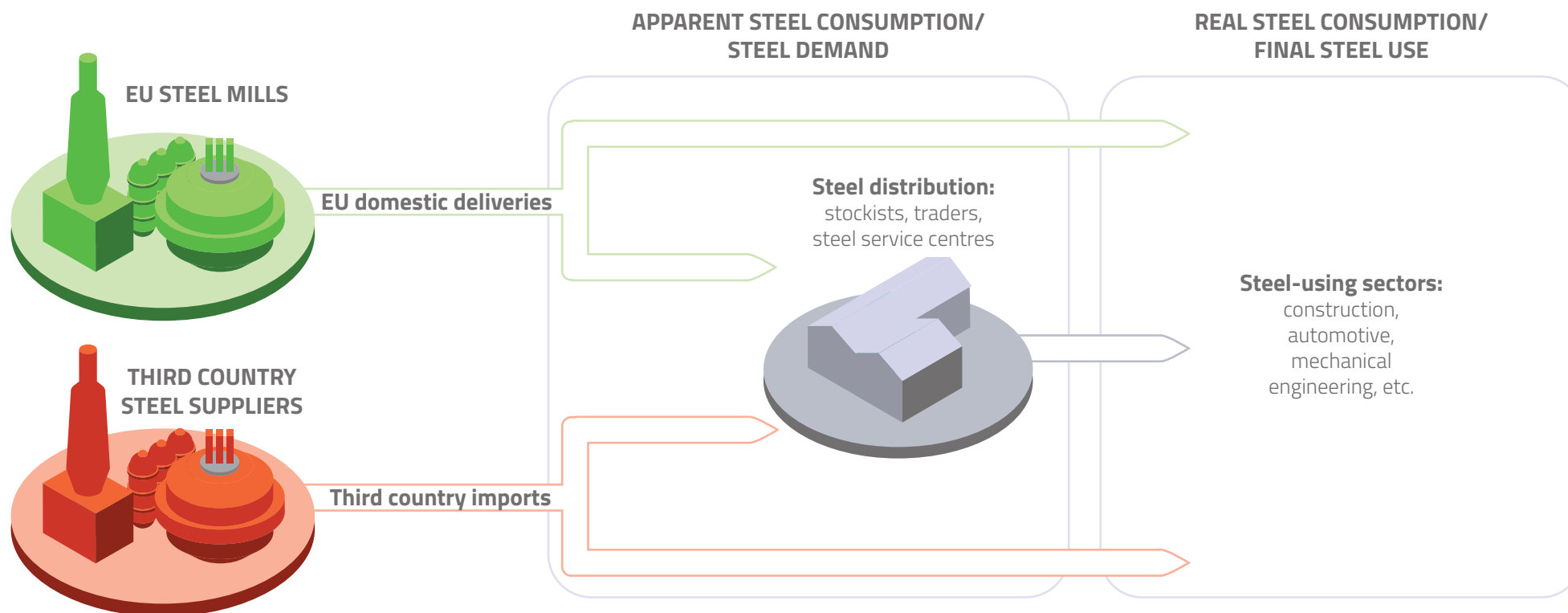
CONSUMPTION: REAL AND APPARENT STEEL CONSUMPTION

ROUTES TO MARKET OR FINAL USE OF STEEL PRODUCTS

DIAGRAM

SOURCE: EUROFER

Steel used in the EU is a mix of domestic production and imports from third countries.



EU steel mills and **third country steel suppliers** deliver steel products to the EU steel market. The steel market has different levels. Steel products can be sold 'indirectly' to operators in steel distribution or sold 'directly' to **steel-using sectors**.

Operators in **steel distribution** include steel service centres, stockists and traders. They stock and sell products. Service centres and stockists provide additional services to **steel-using sectors** such as cutting, slitting, drilling, bending, etc. Inventory levels in steel distribution vary over time, reflecting seasonal demand patterns and – to some extent – speculation.

Apparent steel consumption – often referred to as steel demand or market supply – is the total of all steel delivered to the steel market, including steel products that are being stocked rather than consumed immediately by the steel-using sectors.

Real steel consumption – or final steel use – is the quantity of steel that actually is consumed by steel using sectors in their production processes.

The difference between real and apparent steel consumption is the change in steel inventories over a given period.

CONSUMPTION: REAL AND APPARENT STEEL CONSUMPTION

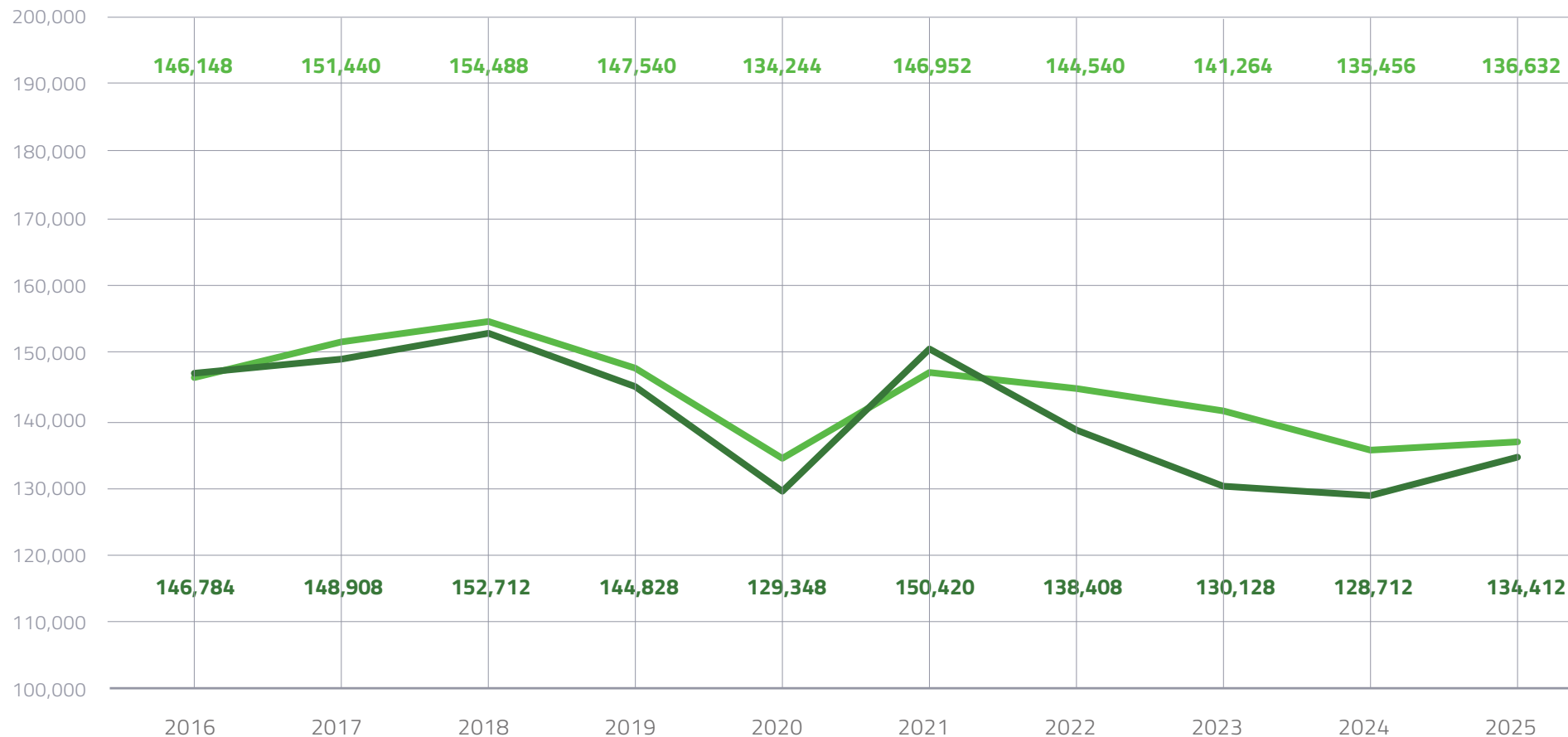
REAL VS APPARENT CONSUMPTION

All products, all qualities in '000 metric tonnes

GRAPH 2016-2025

SOURCE: EUROFER

Real consumption Apparent consumption



CONSUMPTION: BY SECTOR OF ECONOMIC ACTIVITY

STEEL CONSUMPTION PER STEEL-USING SECTOR

All products, all qualities in '000 monthly metric tonnes

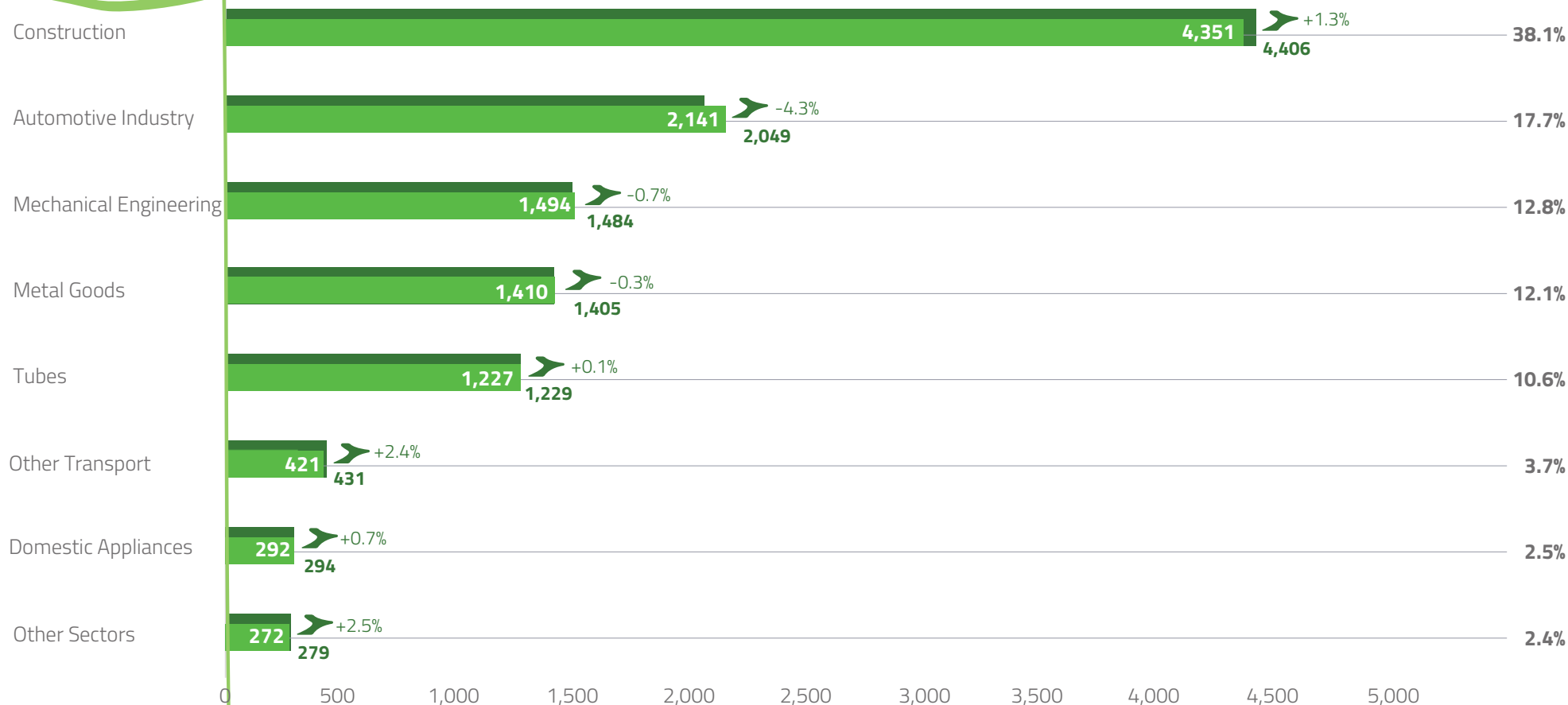
CHART 2024-2025

SOURCE: EUROFER

2024 2025

Please note that the breakdown of steel consumption by sector does not fully match the overall steel consumption (as per sheet 22) as sectoral consumption is calculated using a different methodology.

% share of total finished steel demand per sector



STOCK CHANGE

STOCK CHANGE

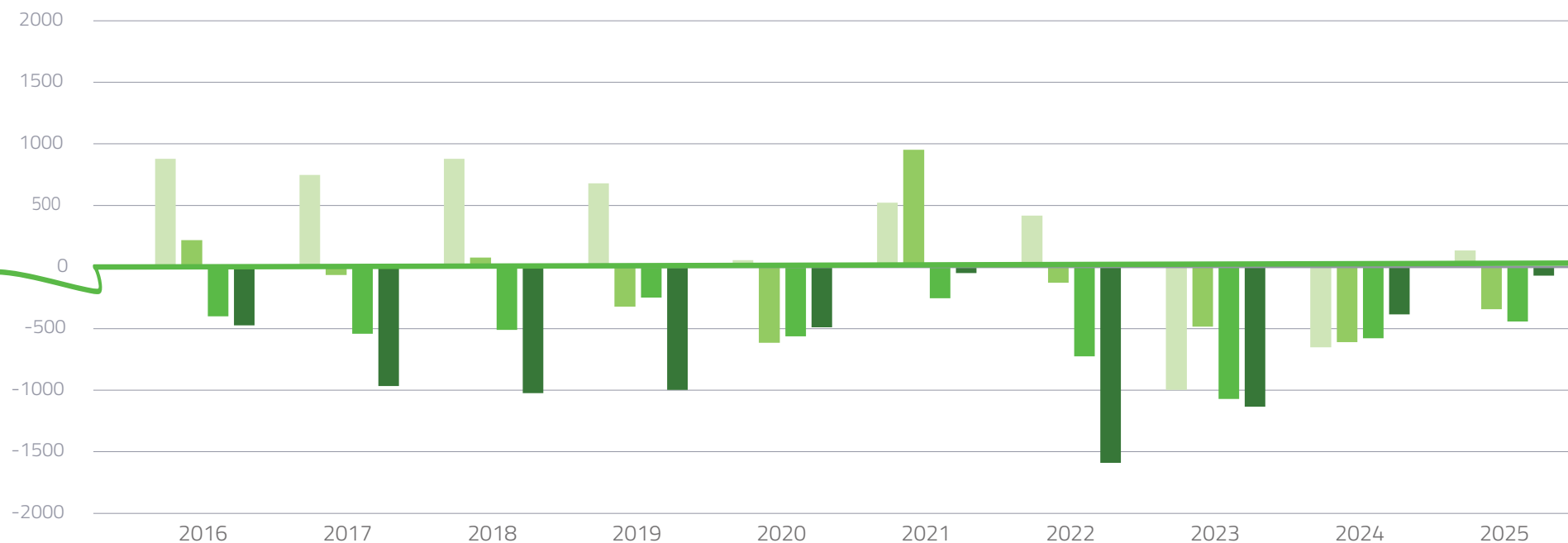
TABLE, CHART 2016-2025

All products, all qualities in '000 metric tonnes

SOURCE: EUROFER

Changes in stock levels explain the difference between real and apparent steel consumption

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
1st quarter	879	748	879	678	51	520	416	-1003	-656	130
2nd quarter	213	-70	75	-324	-621	950	-129	-491	-614	-346
3rd quarter	-403	-546	-516	-253	-566	-259	-733	-1077	-586	-445
4th quarter	-479	-975	-1028	-1006	-495	-55	-1601	-1142	-390	-76



SPECIFIC FLAT PRODUCT DELIVERIES: STRIP MILL PRODUCTS AND QUARTO PLATE

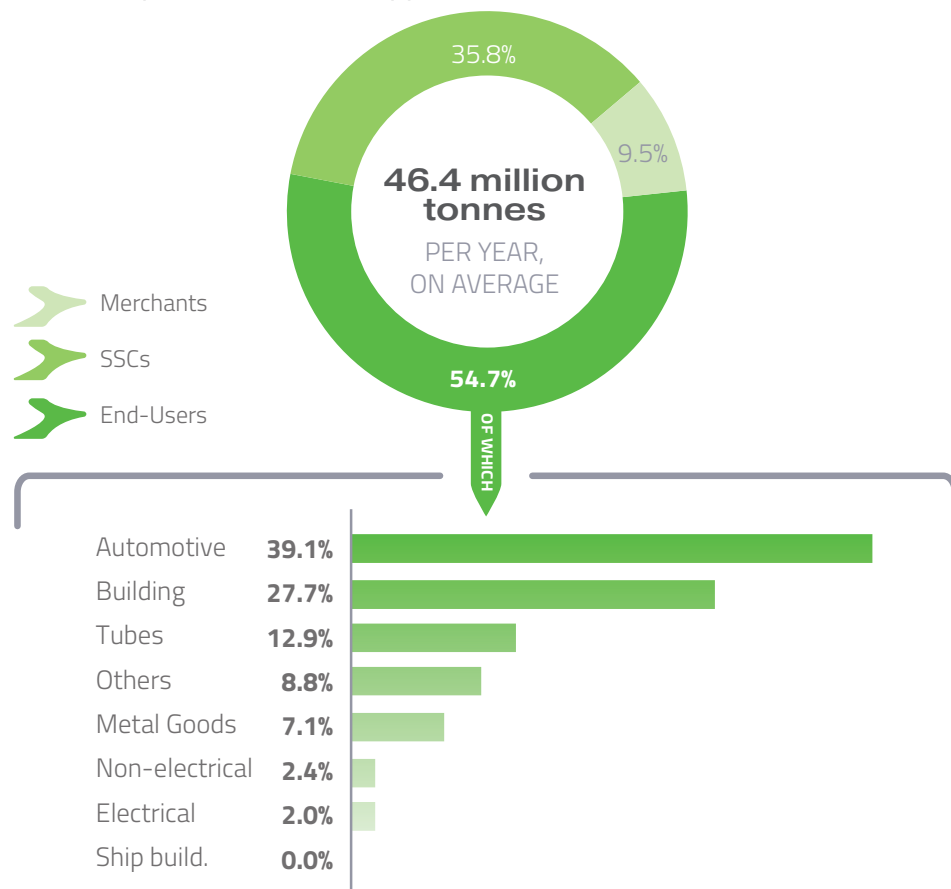
Non-alloy and other alloy steels. Average 2021-2025

EU STRIP MILL PRODUCT DELIVERIES

GRAPHIC ➤ 2021-2025

SOURCE: EUROFER

Strip mill products are flat products used in a variety of downstream applications.

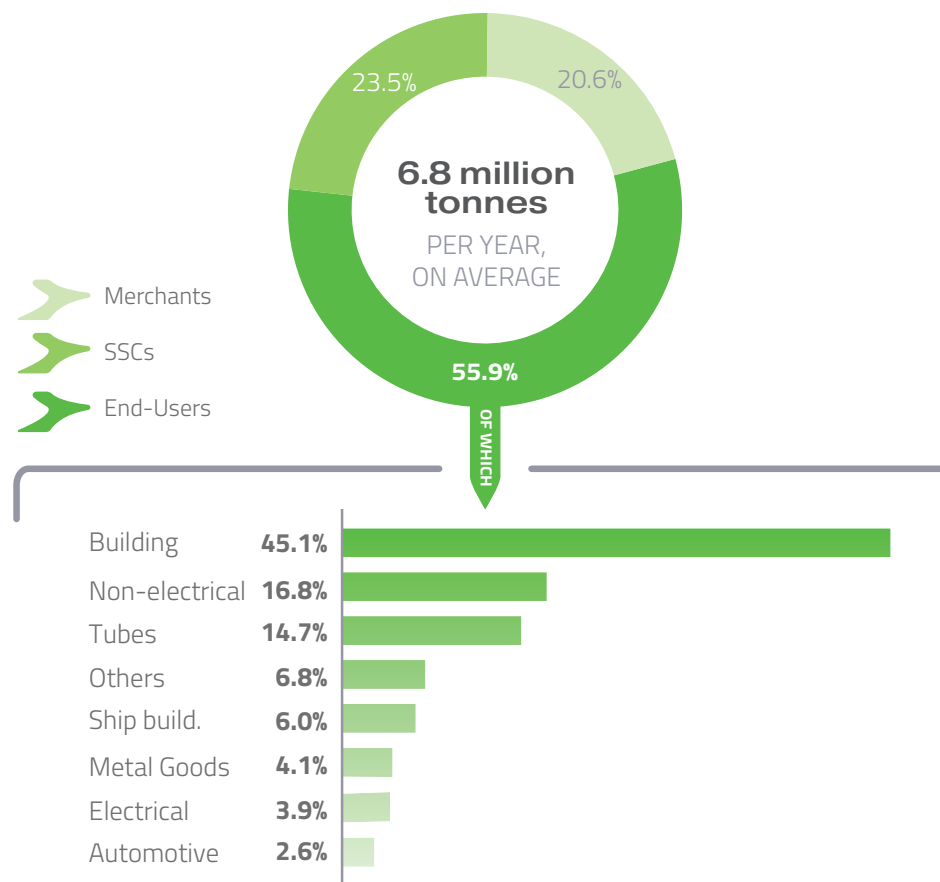


EU QUARTO PLATE DELIVERIES

GRAPHIC ➤ 2021-2025

SOURCE: EUROFER

Quarto plate is a thicker gauge of flat steel used in heavy applications.



MARKET SUPPLY: TOTAL FLAT PRODUCTS

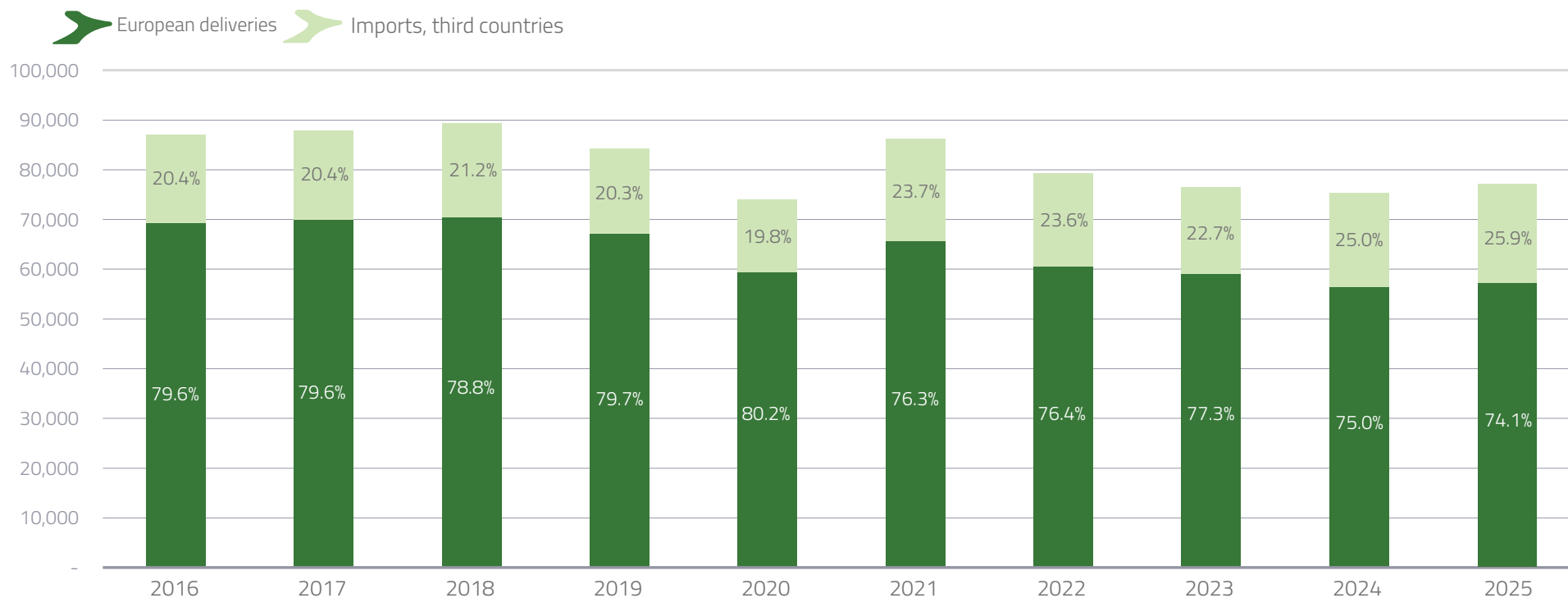
TOTAL FLAT PRODUCTS

Non-alloy and other alloy steels in '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
European deliveries	69,379	69,988	70,452	67,172	59,467	65,783	60,588	59,065	56,525	57,325	74.1%
Imports, third countries	17,784	17,934	18,966	17,114	14,650	20,459	18,702	17,349	18,863	20,012	25.9%
Market Supply	87,163	87,922	89,417	84,287	74,116	86,242	79,290	76,414	75,388	77,336	100.0%

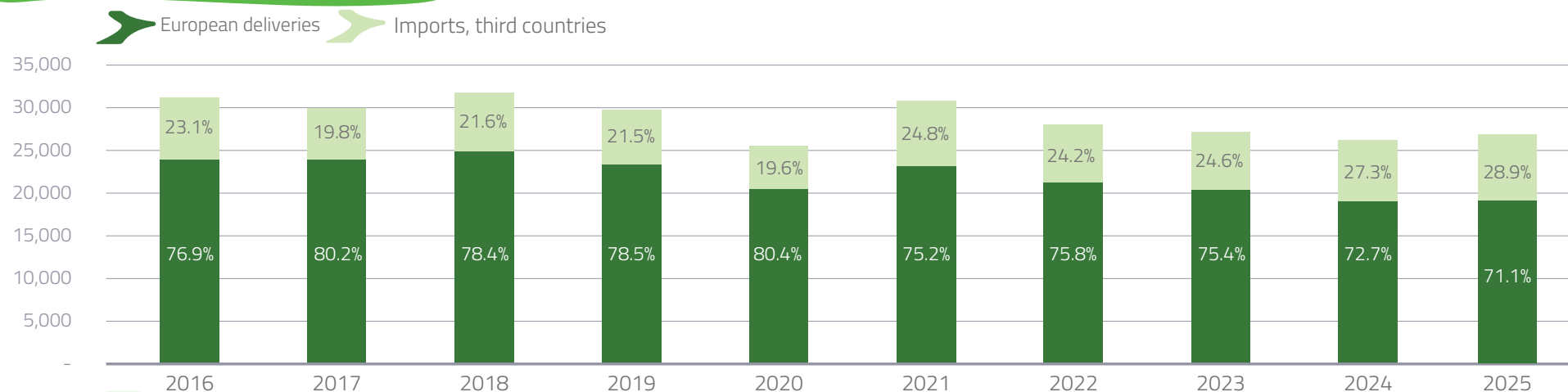


MARKET SUPPLY: HOT ROLLED FLAT AND COLD ROLLED SHEET

Non-alloy and other alloy steels in '000 metric tonnes

HOT ROLLED FLAT PRODUCTS

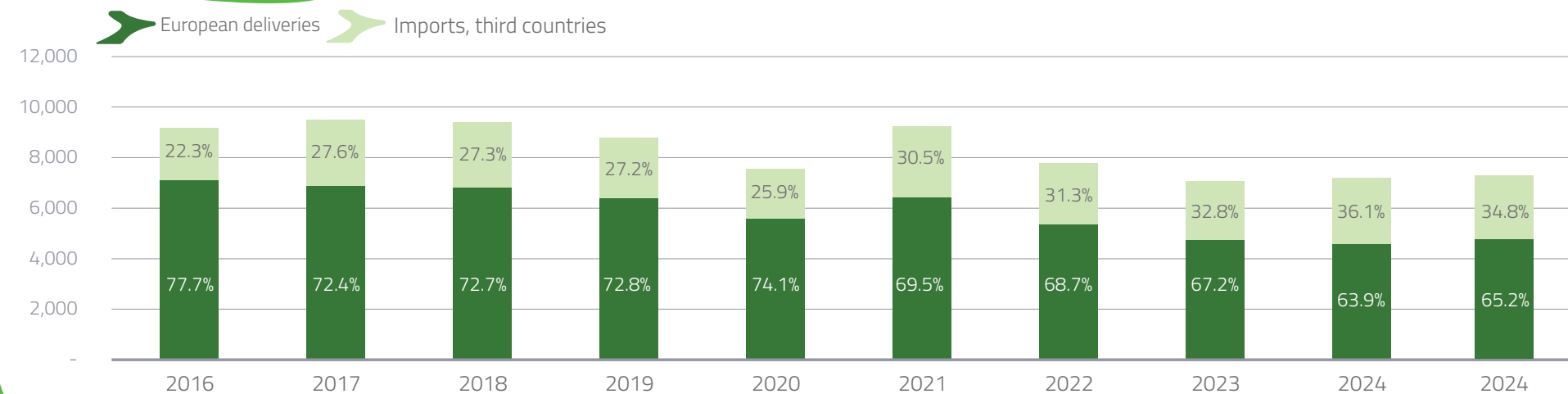
CHART 2016-2025



COLD ROLLED SHEETS

CHART 2016-2025

SOURCE: EUROFER



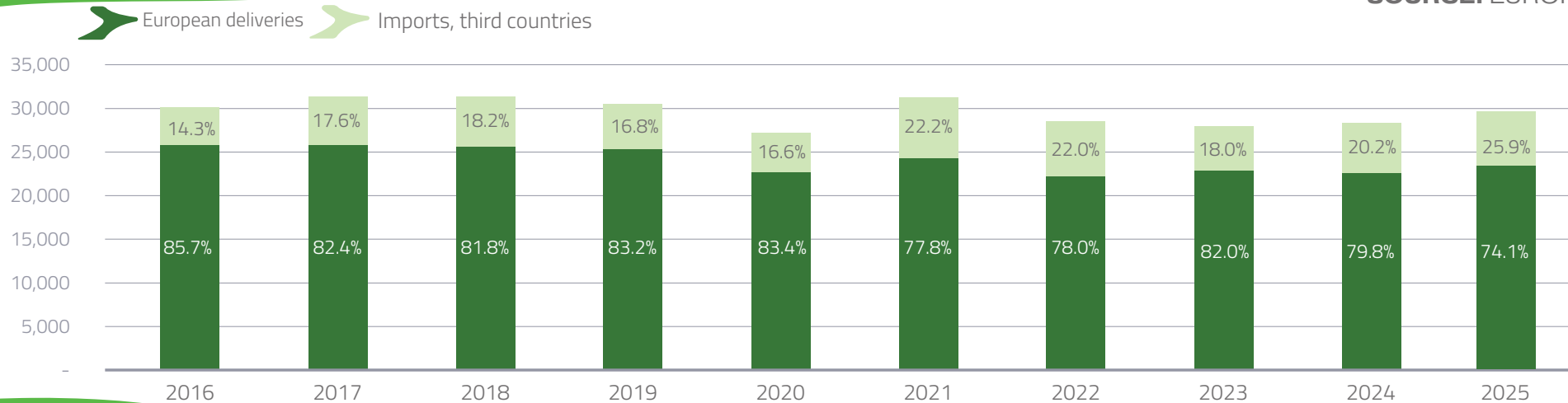
MARKET SUPPLY: COATED SHEETS AND QUARTO PLATE

Non-alloy and other alloy steels in '000 metric tonnes

TOTAL COATED SHEETS

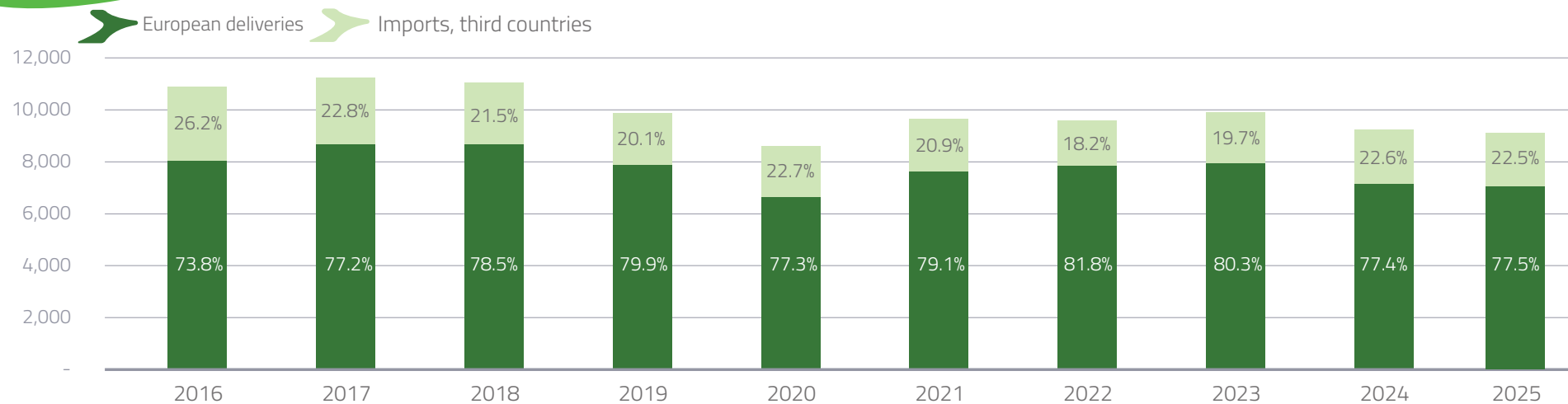
CHART 2016-2025

SOURCE: EUROFER



QUARTO PLATE

CHART 2016-2025



MARKET SUPPLY: TOTAL LONG PRODUCTS

TOTAL LONG PRODUCTS

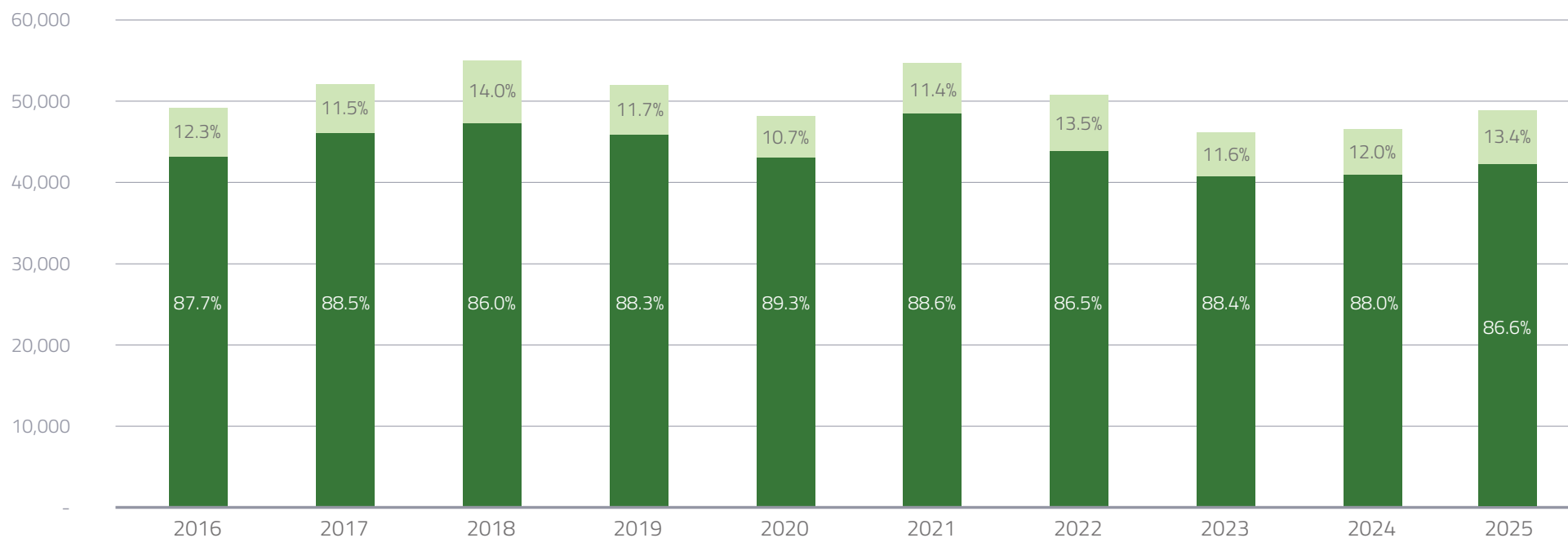
Non-alloy and other alloy steels in '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
European deliveries	43,136	46,094	47,303	45,919	43,089	48,465	43,948	40,762	40,977	42,088	86.6%
Imports, third countries	6,029	6,000	7,707	6,096	5,136	6,206	6,851	5,344	5,563	6,537	13.4%
Market Supply	49,165	52,094	55,010	52,016	48,225	54,672	50,799	46,106	46,541	48,625	100.0%

 European deliveries
  Imports, third countries



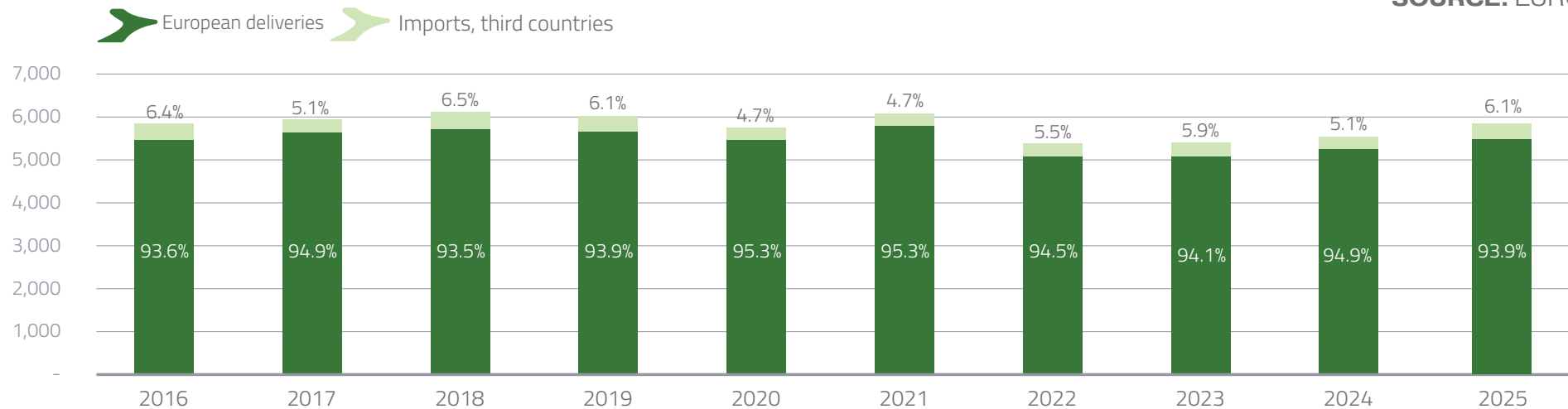
MARKET SUPPLY: BEAMS AND REBAR

Non-alloy and other alloy steels in '000 metric tonnes

BEAMS

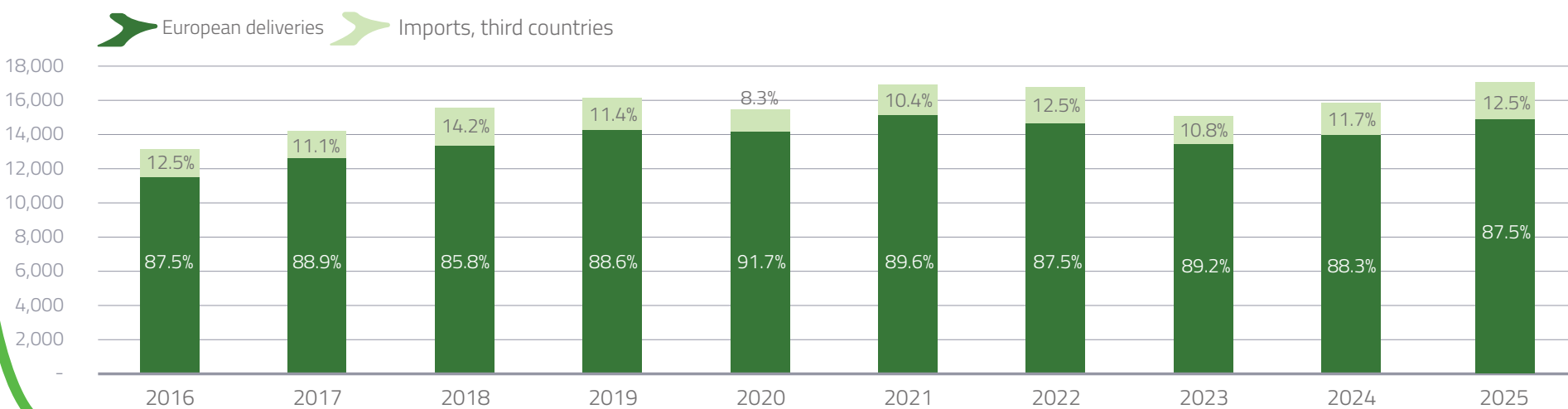
CHART 2016-2025

SOURCE: EUROFER



REBAR, INCLUDING DEFORMED RODS

CHART 2016-2025



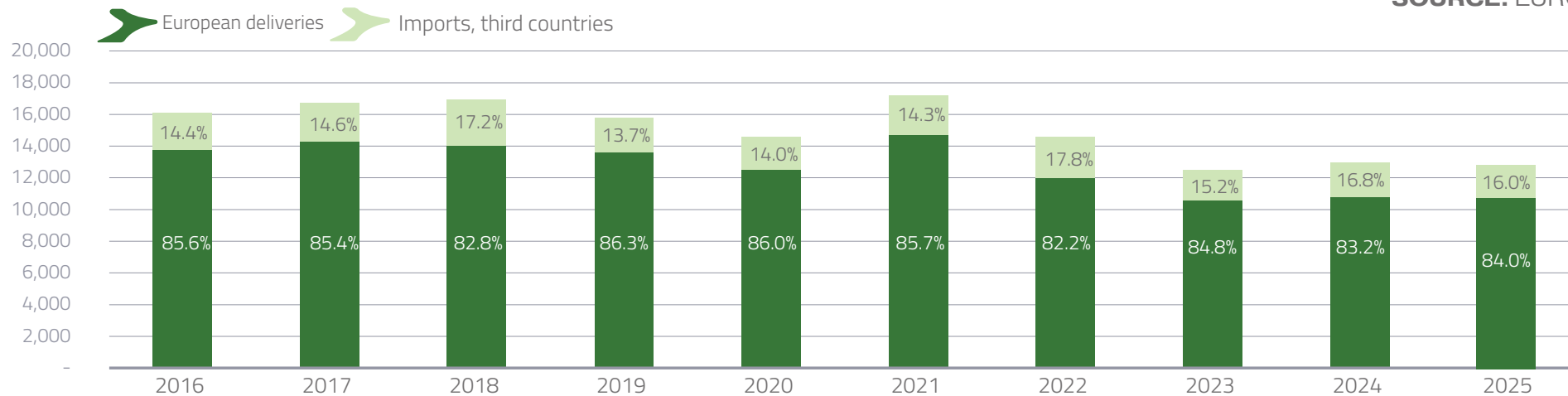
MARKET SUPPLY: WIRE ROD AND MERCHANT BAR

Non-alloy and other alloy steels in '000 metric tonnes

WIRE ROD, EXCLUDING DEFORMED RODS

CHART 2016-2025

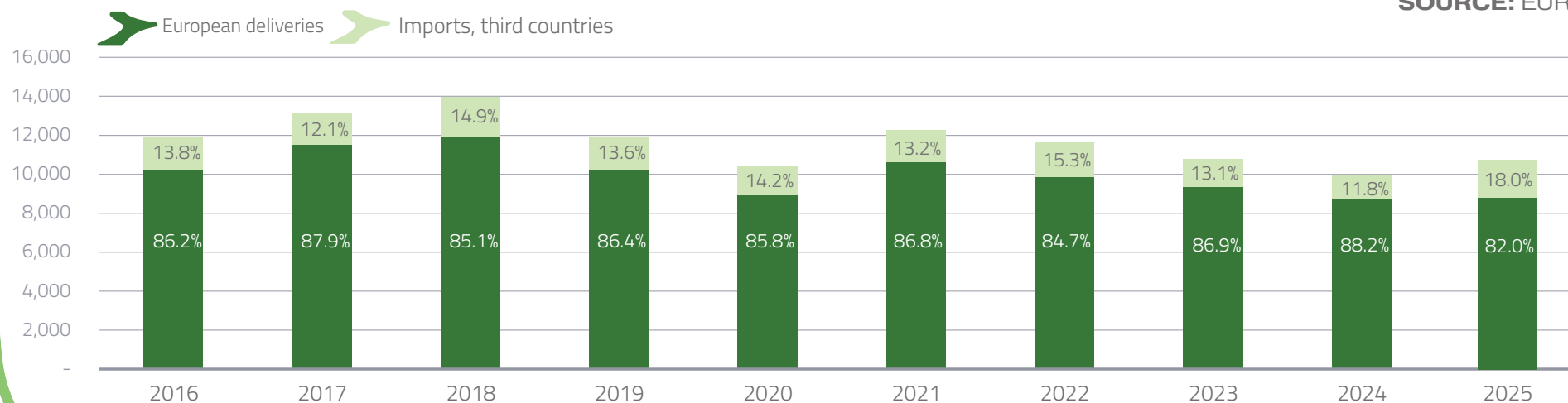
SOURCE: EUROFER



MERCHANT BARS

CHART 2016-2025

SOURCE: EUROFER



INTERNATIONAL TRADE

EUROPEAN STEEL IN FIGURES 2026

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IMPORTS INTO THE EU: TOTAL

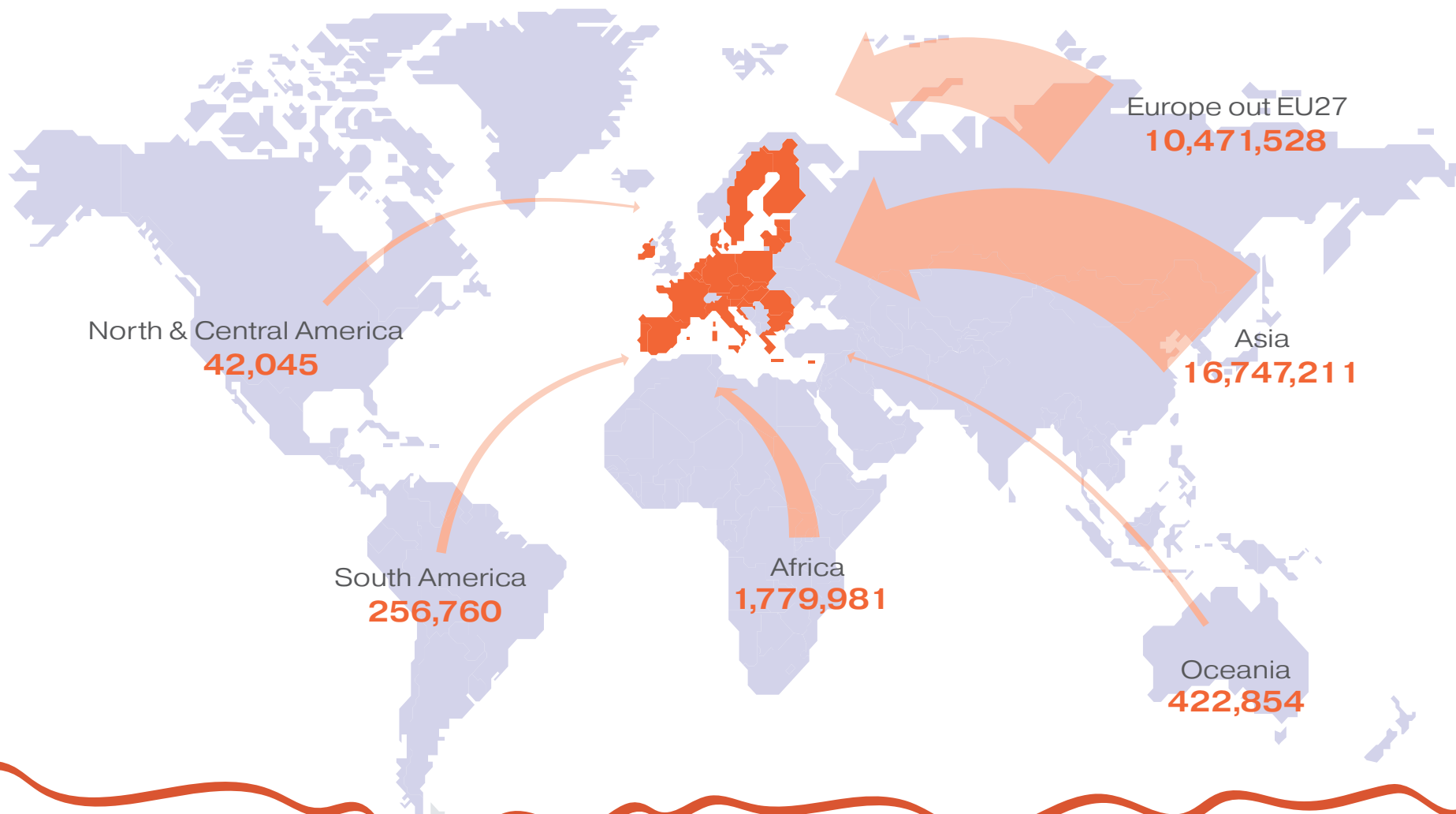
TOTAL IMPORTS INTO THE EU

All qualities in metric tonnes

The EU imported 29.7 million tonnes of finished steel products in 2025

MAP 2025

SOURCE: EUROFER



IMPORTS INTO THE EU: TOTAL

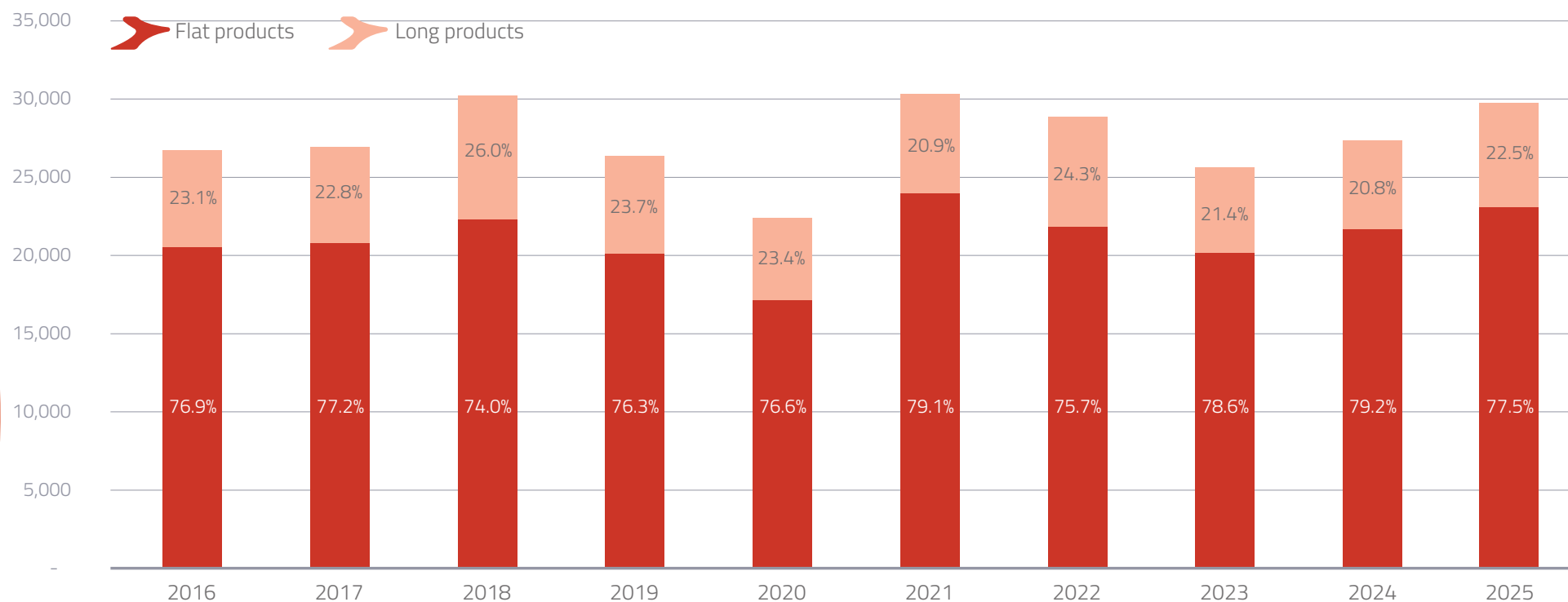
TOTAL IMPORTS INTO THE EU

All qualities in '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
Flat products	20,542	20,782	22,348	20,115	17,167	23,987	21,861	20,161	21,641	23,054	77.5%
Long products	6,156	6,130	7,865	6,234	5,247	6,340	7,007	5,474	5,685	6,673	22.5%
Finished products	26,698	26,912	30,213	26,349	22,414	30,327	28,869	25,634	27,326	29,727	100.0%



IMPORTS INTO THE EU: FLAT PRODUCTS

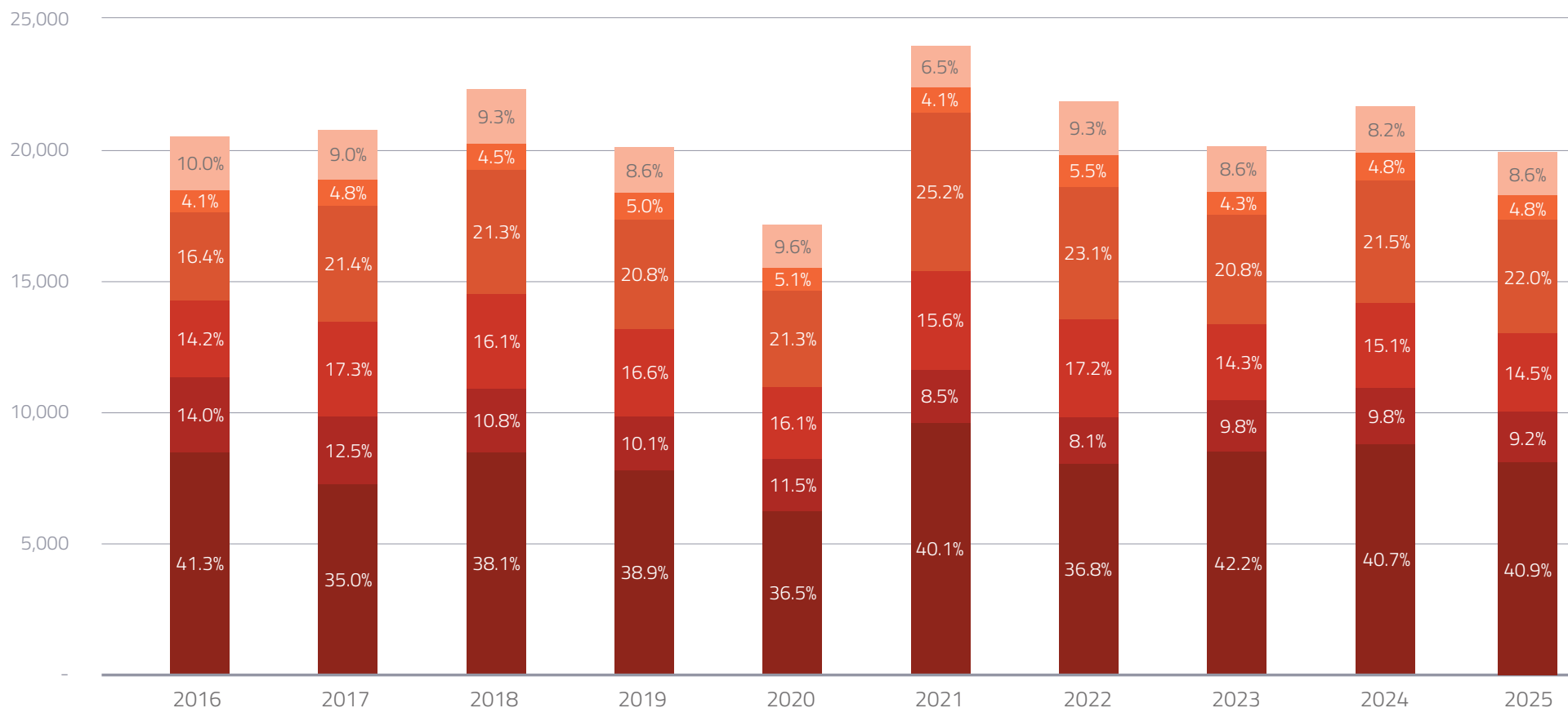
FLAT PRODUCT IMPORTS INTO THE EU BY PRODUCT

All qualities in '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

Hot rolled wide strip Quarto plate Cold Rolled Sheet Hot dipped Organic Other flat products



IMPORTS INTO THE EU: LONG PRODUCTS

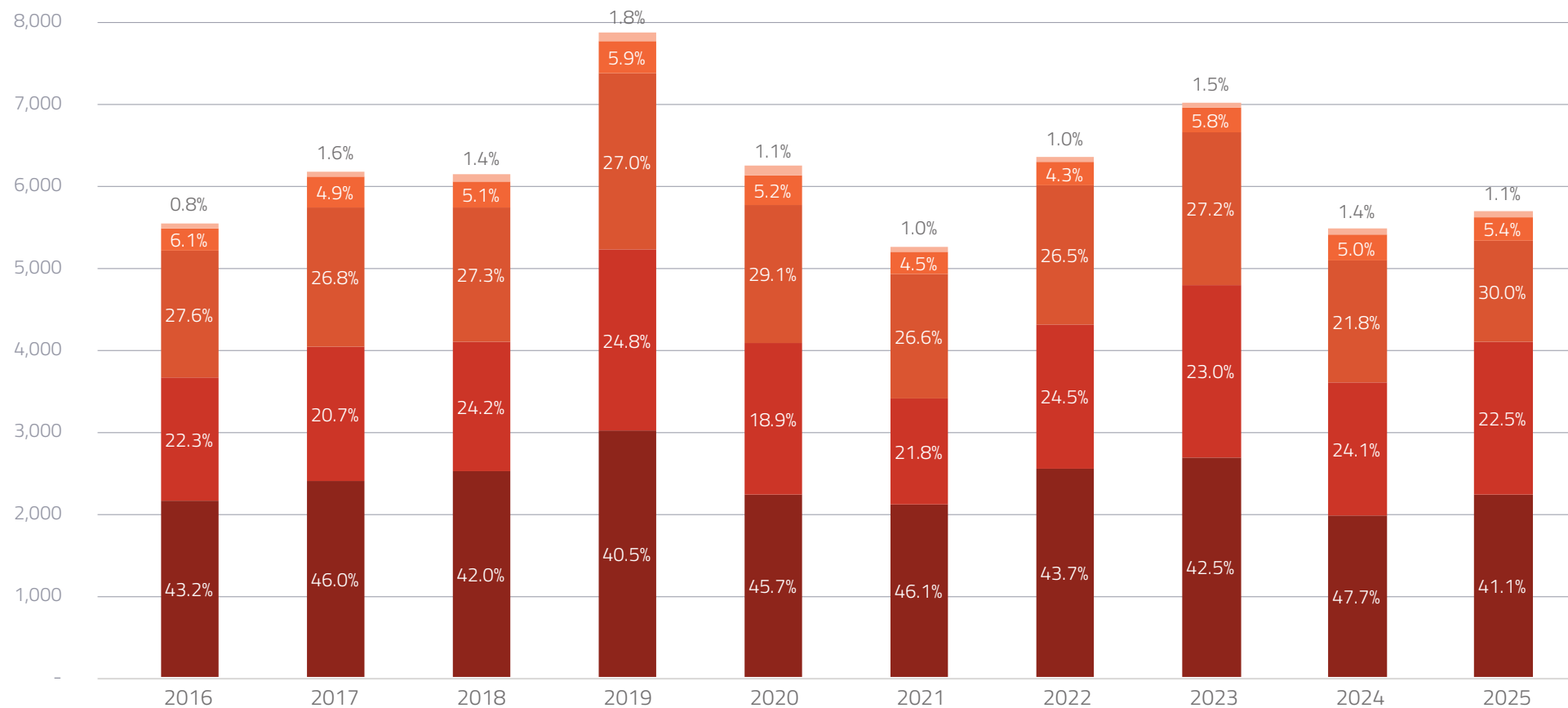
LONG PRODUCT IMPORTS INTO THE EU BY PRODUCT

All qualities in '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

Wire rod Rebars Merchant Bars Heavy Sections Other long products



IMPORTS: TOP 10 COUNTRIES OF ORIGIN

RANKED BY COUNTRY OF ORIGIN

All qualities in '000 metric tonnes

TABLE 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Türkiye	2,044	3,420	5,833	5,472	3,876	4,588	4,329	2,270	3,898	4,815
South Korea	2,523	2,884	3,194	2,683	2,622	2,286	2,951	3,225	3,296	3,345
Indonesia	88	160	160	260	228	462	732	769	728	2,636
China, P. Republic	5,249	3,110	2,781	2,348	1,182	1,442	2,524	2,216	1,957	2,576
India	1,822	3,568	2,670	2,123	1,872	3,536	2,681	2,891	3,275	2,411
Ukraine	2,942	2,110	1,821	1,718	1,600	2,543	1,264	1,169	1,677	2,211
Taiwan	705	1,062	1,511	1,220	951	1,700	2,149	2,387	2,268	1,949
Vietnam	45	279	495	425	285	1,583	1,553	2,160	2,616	1,869
Africa	222	755	670	525	598	1,715	1,682	1,863	1,764	1,780
United Kingdom	2,039	2,490	2,454	2,363	2,217	1,743	1,710	1,614	1,367	1,316
Others	9,019	7,074	8,624	7,212	6,983	8,729	7,294	5,070	4,480	4,819
Total	26,698	26,912	30,213	26,349	22,414	30,327	28,869	25,634	27,326	29,727

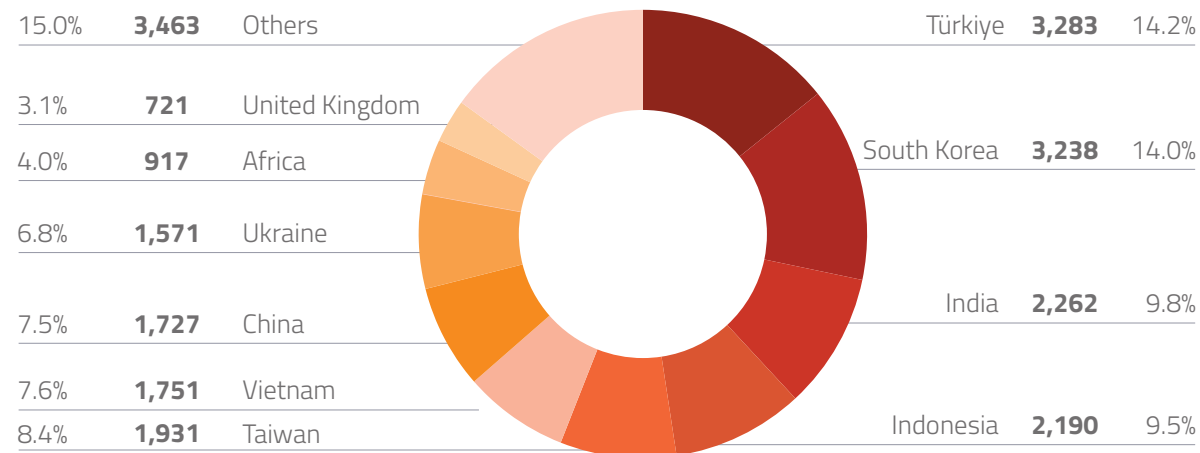
IMPORTS: TOP 10 COUNTRIES OF ORIGIN BY PRODUCT CATEGORY

TOP 10 FLAT PRODUCTS IMPORTS

All qualities in '000 metric tonnes

CHART 2025

SOURCE: EUROFER



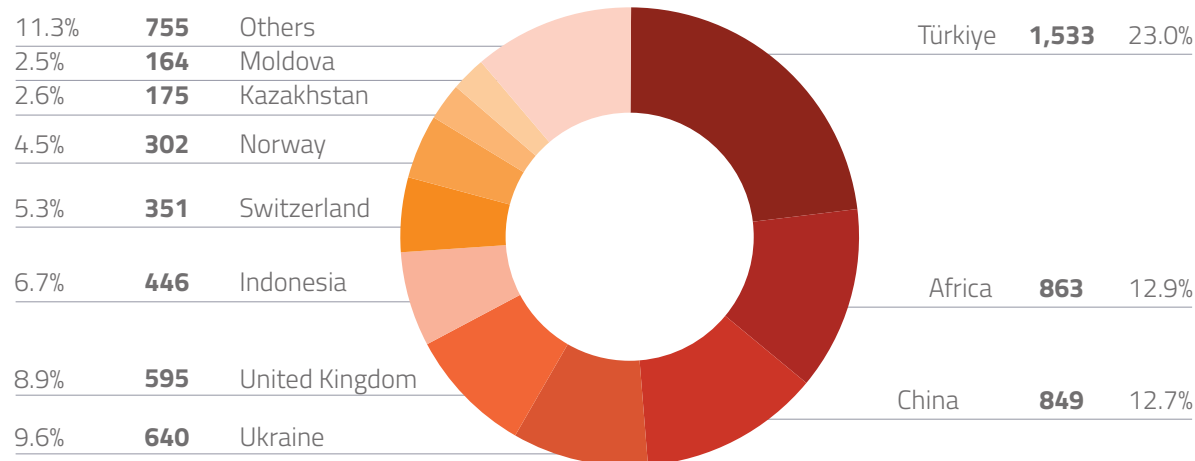
23.1 million tonnes
100%

TOP 10 LONG PRODUCTS IMPORTS

All qualities in '000 metric tonnes

CHART 2025

SOURCE: EUROFER



6.7 million tonnes
100%

EXPORTS FROM THE EU: TOTAL

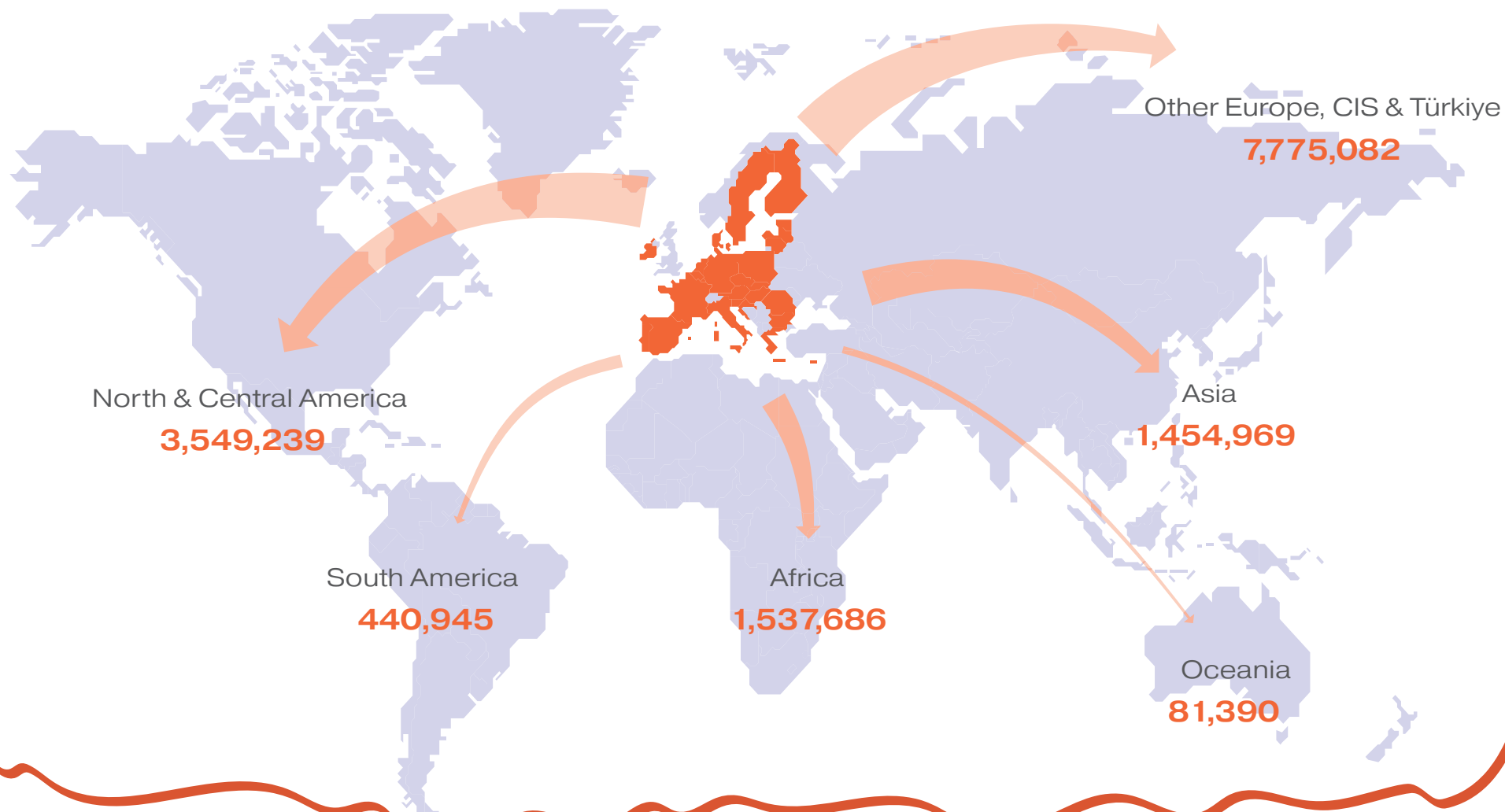
TOTAL EXPORTS INTO THE EU

All qualities in metric tonnes

The EU exported 14.8 million tonnes of finished steel products in 2025

MAP 2025

SOURCE: EUROFER



EXPORTS FROM THE EU: TOTAL

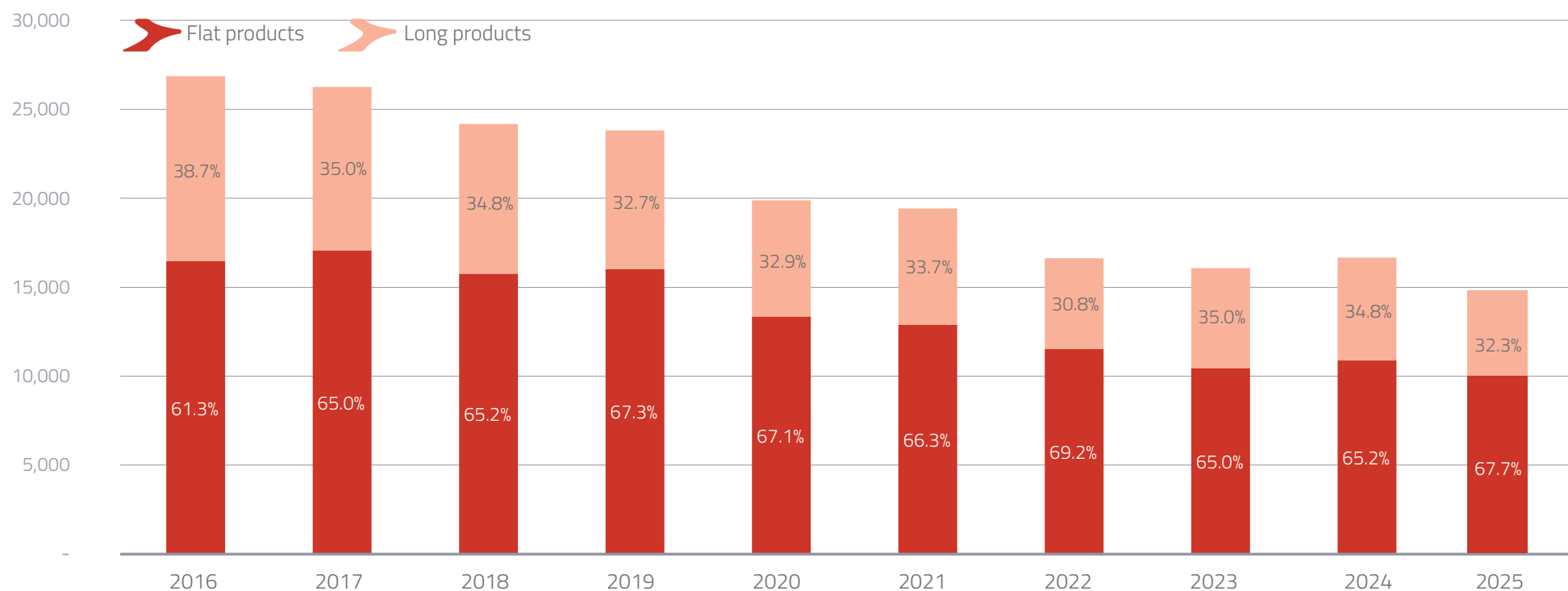
TOTAL EXPORTS FROM THE EU

All qualities in '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
Flat products	16,471	17,079	15,769	16,031	13,349	12,892	11,511	10,447	10,855	10,040	67.7%
Long products	10,392	9,182	8,402	7,794	6,539	6,539	5,113	5,618	5,806	4,801	32.3%
Finished products	26,864	26,262	24,170	23,824	19,888	19,431	16,624	16,065	16,661	14,841	100.0%



EXPORTS FROM THE EU: FLAT PRODUCTS

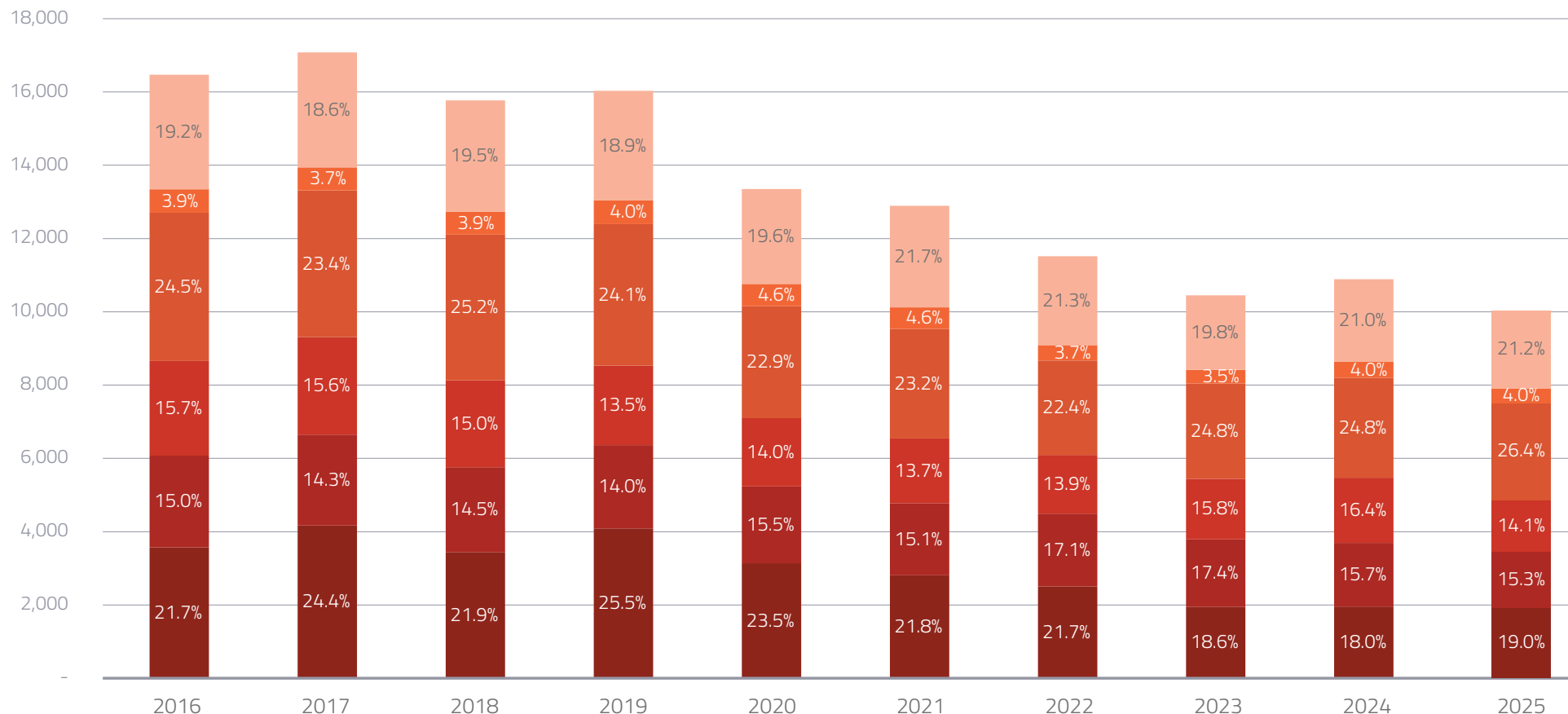
FLAT PRODUCT EXPORTS FROM THE EU BY PRODUCT

All qualities in '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

Hot rolled wide strip Quarto plate Cold Rolled Sheet Hot dipped Organic Other flat products



EXPORTS FROM THE EU: LONG PRODUCTS

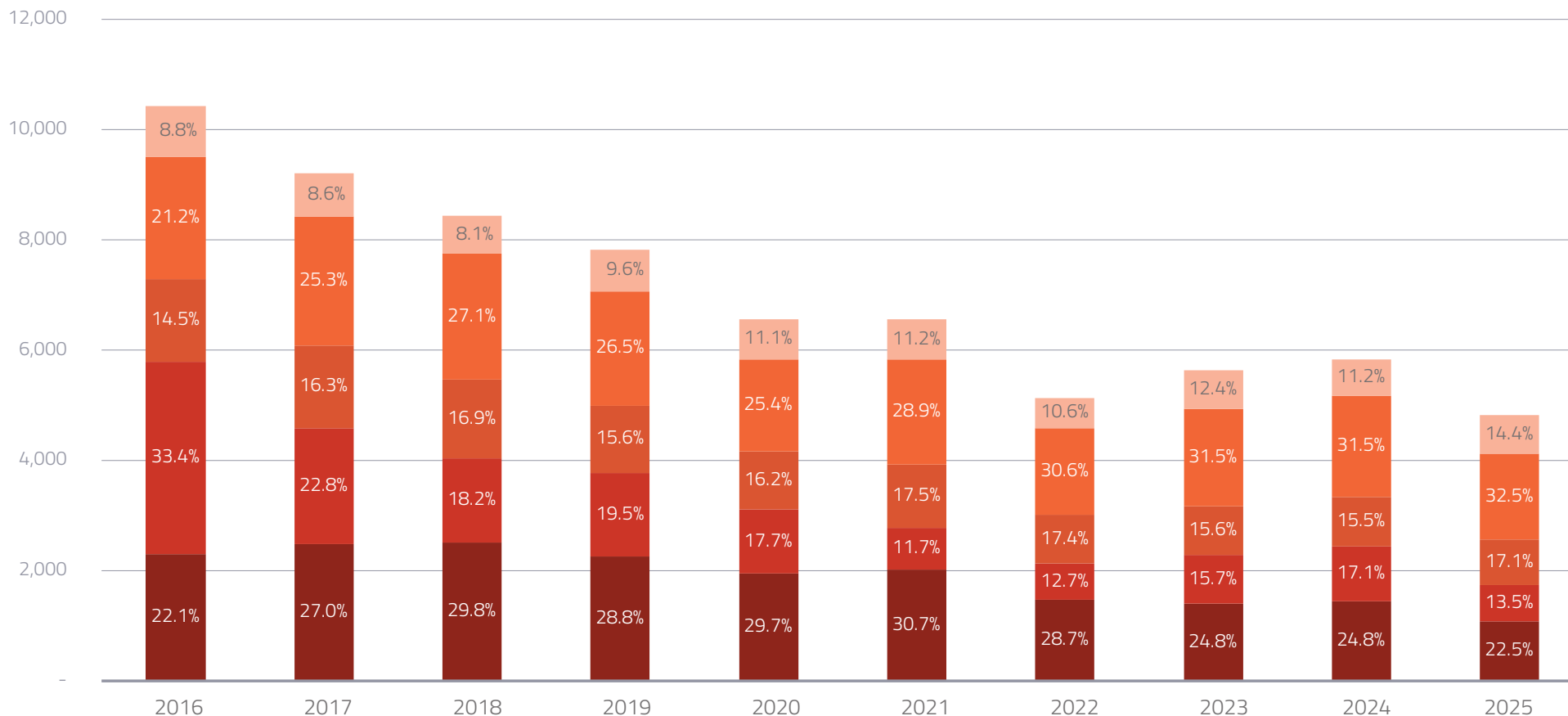
LONG PRODUCT EXPORTS FROM THE EU BY PRODUCT

All qualities in '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

Wire rod Rebars Merchant Bars Heavy Sections Other long products



LONG PRODUCT EXPORTS FROM THE EU BY PRODUCT

TOP 10 EXPORTERS DESTINATIONS FOR ALL FINISHED PRODUCTS

All qualities in '000 metric tonnes

TABLE ➤ 2016-2025

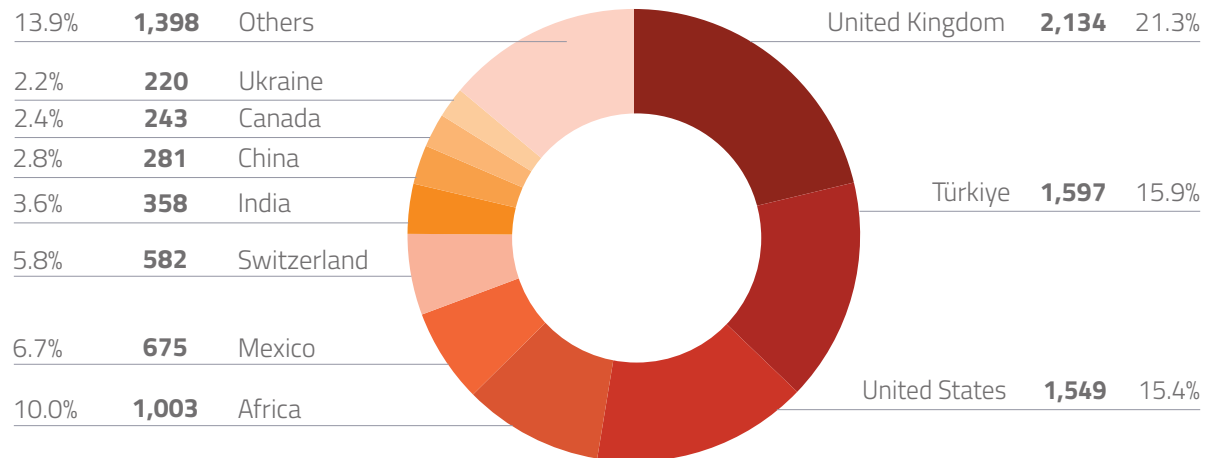
SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
UNITED KINGDOM	4,128	4,094	4,151	3,919	2,882	3,127	2,701	2,671	2,975	3,123
UNITED STATES	3,044	3,224	3,276	2,473	1,647	2,227	2,351	2,093	2,681	2,016
TÜRKIYE	3,936	4,458	3,023	3,656	3,186	2,961	2,488	2,232	2,111	1,887
AFRICA	5,358	3,450	2,800	3,377	2,669	1,778	1,598	1,752	1,629	1,538
SWITZERLAND	1,838	1,886	1,871	1,702	1,554	1,701	1,543	1,321	1,308	1,322
MEXICO	730	870	1,197	1,012	961	1,228	909	1,129	1,174	800
CANADA	619	531	664	713	732	722	538	657	624	683
INDIA	722	429	472	443	411	417	380	359	371	376
CHINA, P.REPUBLIC	991	1,120	1,085	887	1,042	842	549	414	431	354
NORWAY	518	483	480	461	415	441	410	332	340	323
OTHERS	4,980	5,717	5,151	5,181	4,389	3,987	3,157	3,105	3,017	2,419
TOTAL	26,864	26,262	24,170	23,824	19,888	19,431	16,624	16,065	16,661	14,841

EXPORT DESTINATIONS: BY PRODUCT CATEGORY

TOP FLAT PRODUCT EXPORT DESTINATION

All qualities in '000 metric tonnes



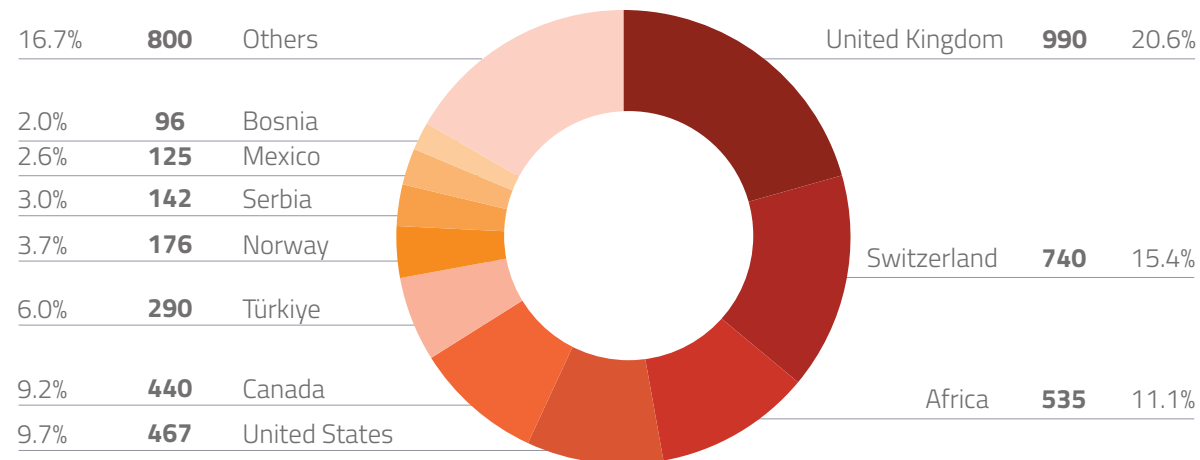
10 million tonnes
100%

CHART 2025

SOURCE: EUROFER

TOP 10 LONG PRODUCTS EXPORT DESTINATIONS

All qualities in '000 metric tonnes



4.8 million tonnes
100%

CHART 2025

SOURCE: EUROFER

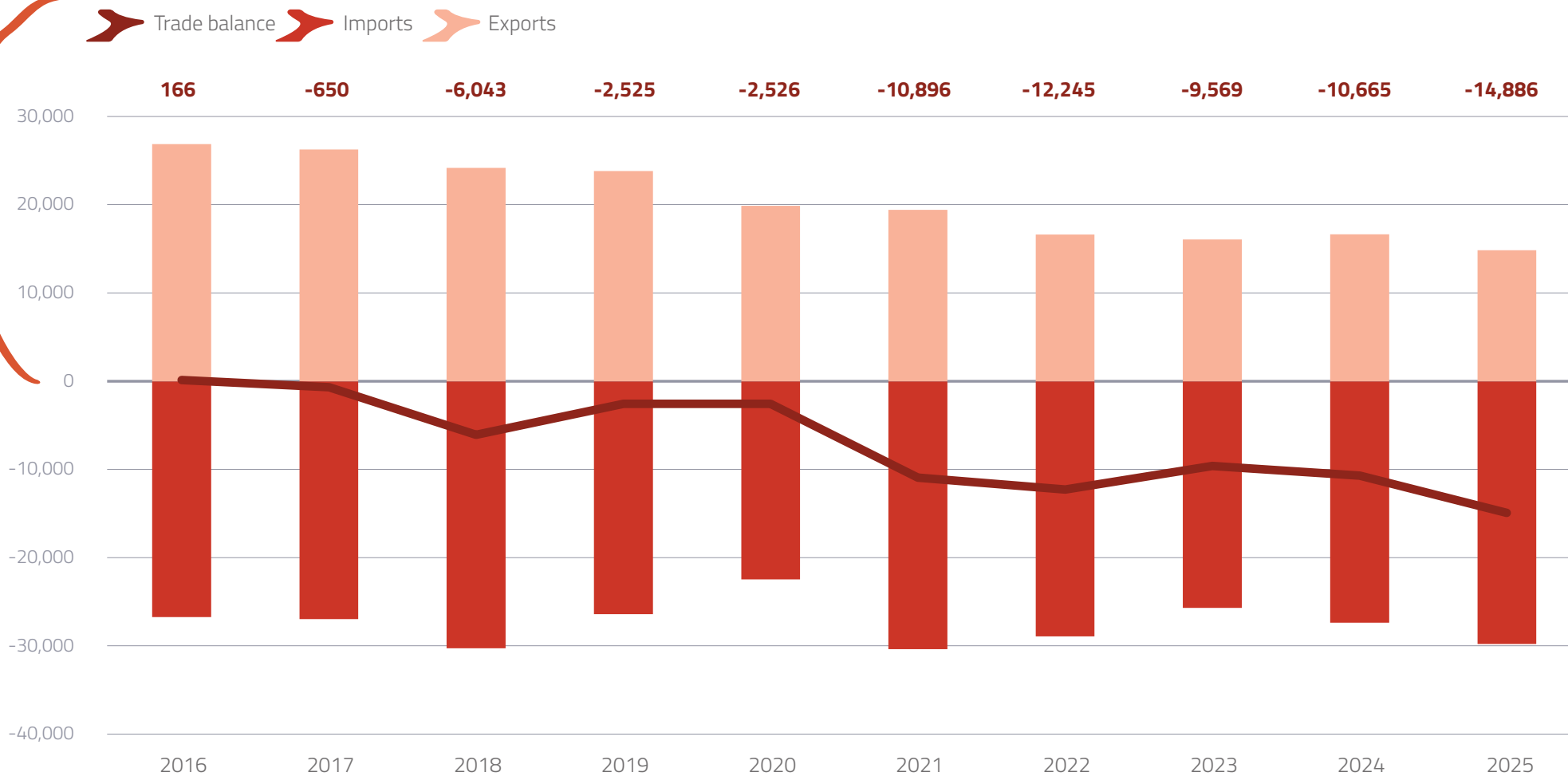
EU TRADE BALANCE: BY VOLUME

FINISHED PRODUCTS NET TRADE BALANCE BY VOLUME

All qualities in '000 metric tonnes

TABLE 2016-2025

SOURCE: EUROFER



STAINLESS STEEL

EUROPEAN STEEL IN FIGURES 2026

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STAINLESS STEEL MARKET SUPPLY: TOTAL FLAT PRODUCTS

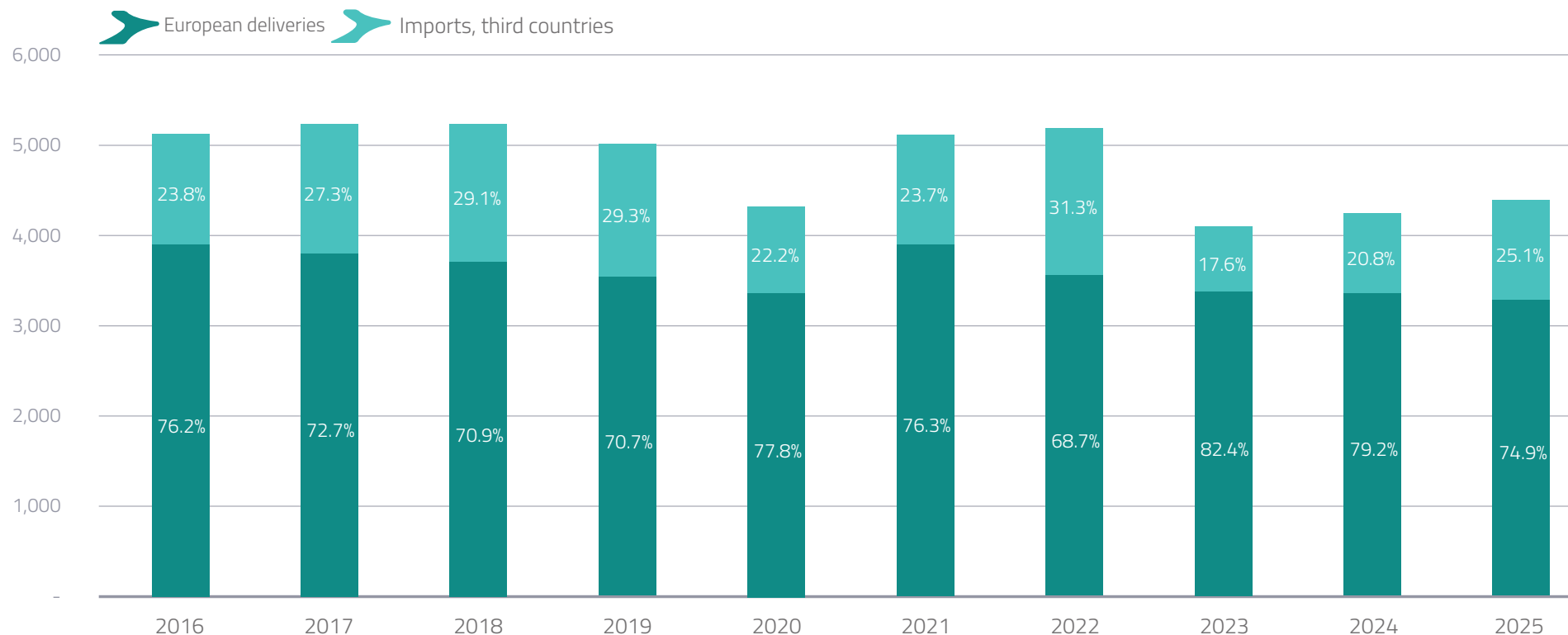
TOTAL STAINLESS FLAT PRODUCT DELIVERIES BY SOURCE

In '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
European deliveries	3,917	3,818	3,724	3,549	3,386	3,914	3,570	3,380	3,370	3,297	74.9%
Imports, third countries	1,223	1,434	1,527	1,474	964	1,213	1,627	724	886	1,104	25.1%
Market supply	5,140	5,252	5,251	5,023	4,350	5,127	5,197	4,104	4,256	4,401	100.0%



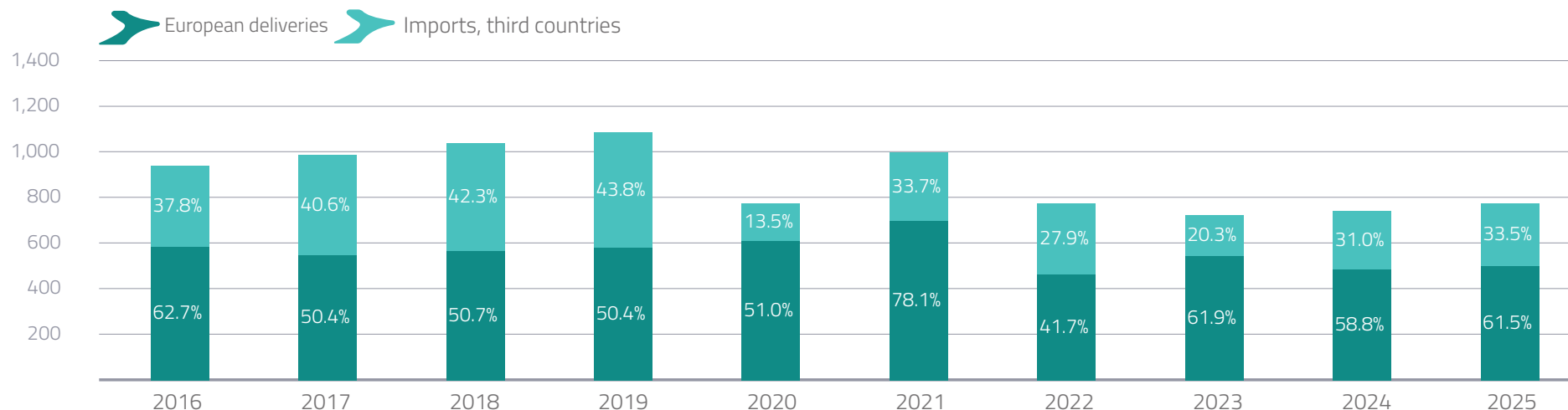
STAINLESS STEEL MARKET SUPPLY: HOT ROLLED STRIP MILL AND PLATES

HOT ROLLED STRIP MILL PRODUCTS

In '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

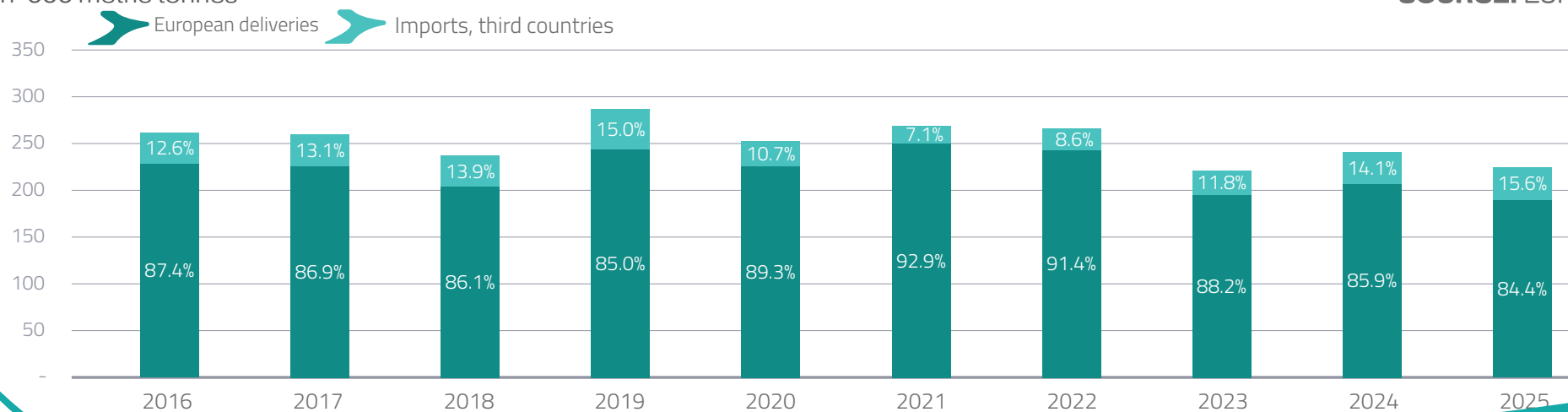


PLATES

In '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER



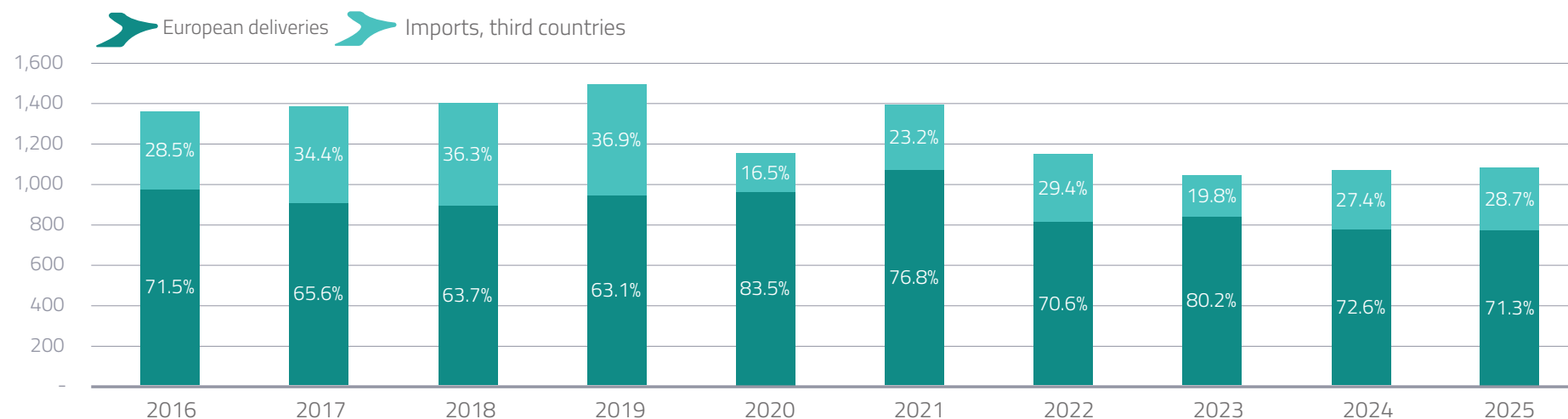
STAINLESS STEEL MARKET SUPPLY: HOT AND COLD ROLLED FLAT

HOT ROLLED FLAT PRODUCTS

In '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

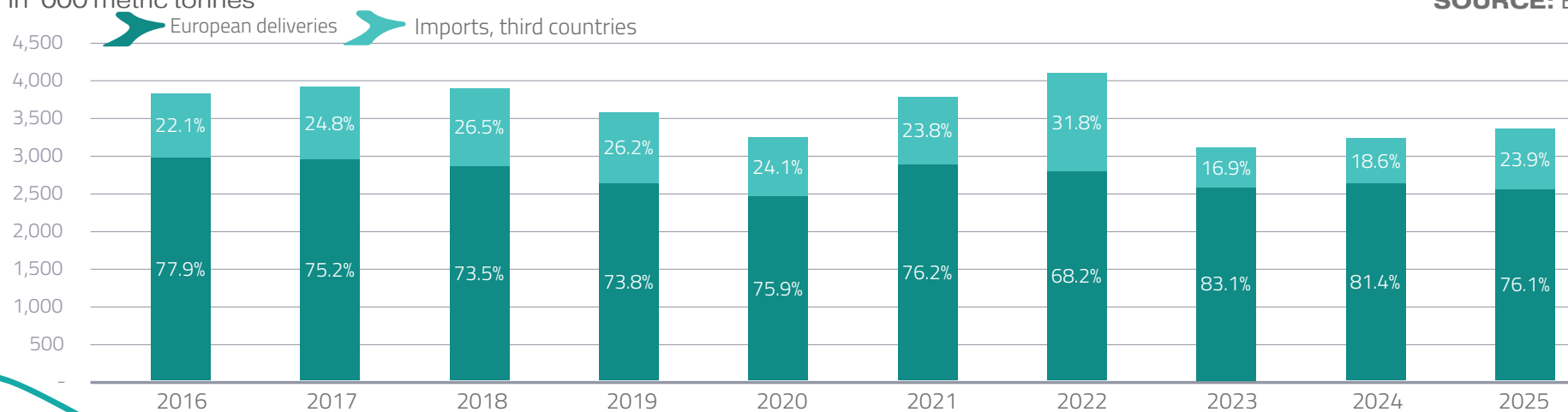


COLD ROLLED FLAT PRODUCTS

In '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER



STAINLESS STEEL MARKET SUPPLY: LONG PRODUCTS

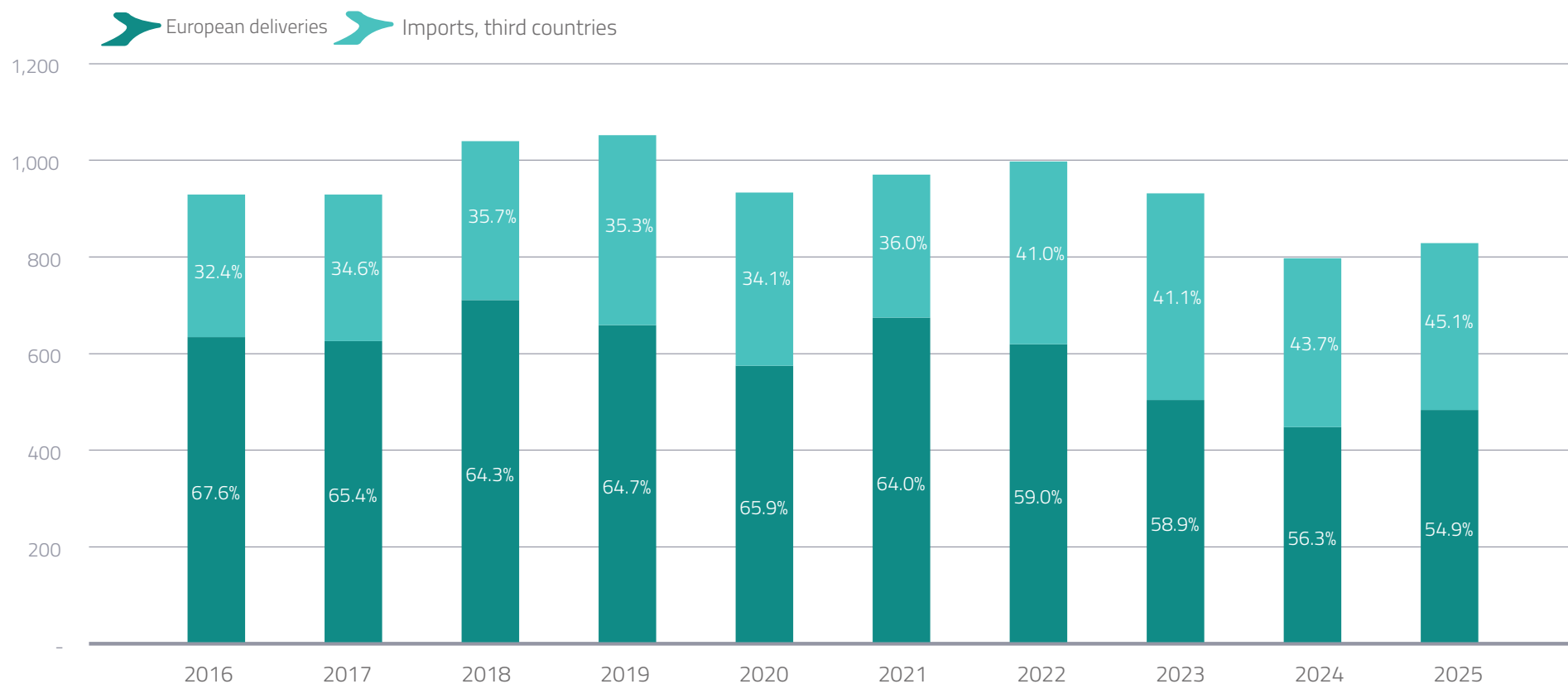
TOTAL STAINLESS LONG PRODUCT DELIVERIES BY SOURCE

In '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	% shares 2025
European deliveries	633	624	709	657	573	673	618	502	446	481	54.9%
Imports, third countries	304	330	394	359	296	379	429	350	346	396	45.1%
Market supply	937	954	1,103	1,016	869	1,052	1,047	852	792	877	100.0%



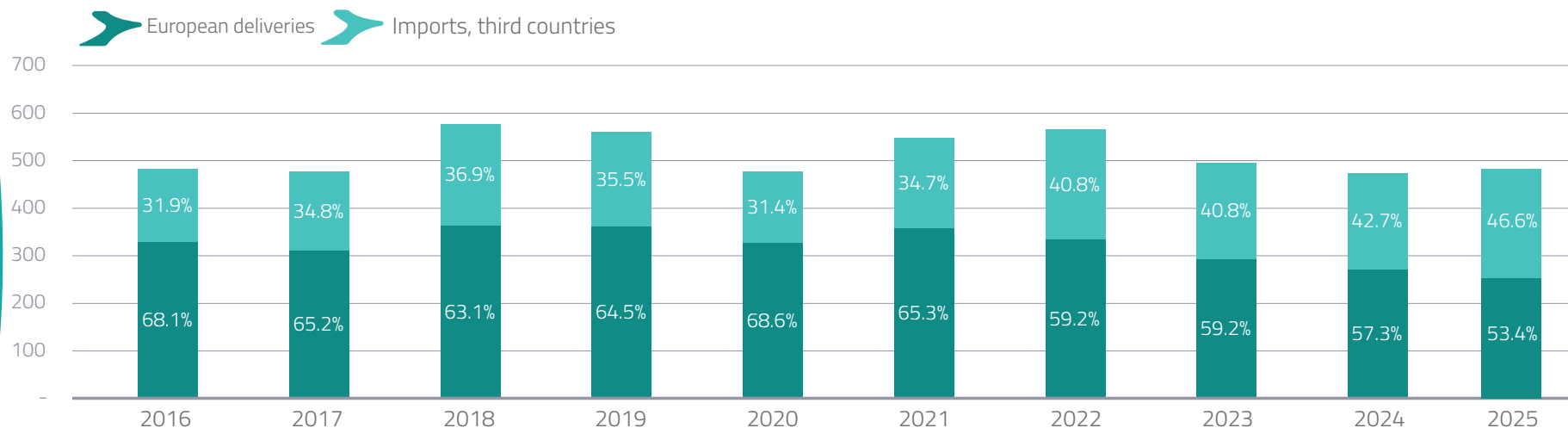
STAINLESS STEEL MARKET SUPPLY: HOT ROLLED BARS & SECTIONS AND WIRE ROD

HOT ROLLED BARS & SECTIONS

In '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER

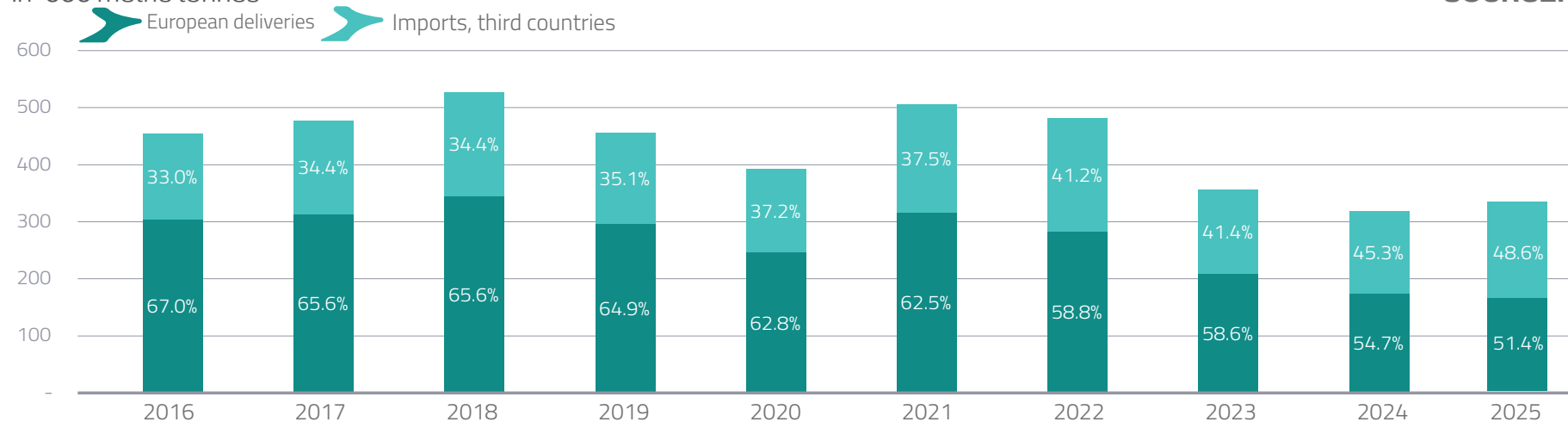


WIRE ROD

In '000 metric tonnes

CHART 2016-2025

SOURCE: EUROFER



IMPORTS INTO THE EU: TOTAL STAINLESS STEEL

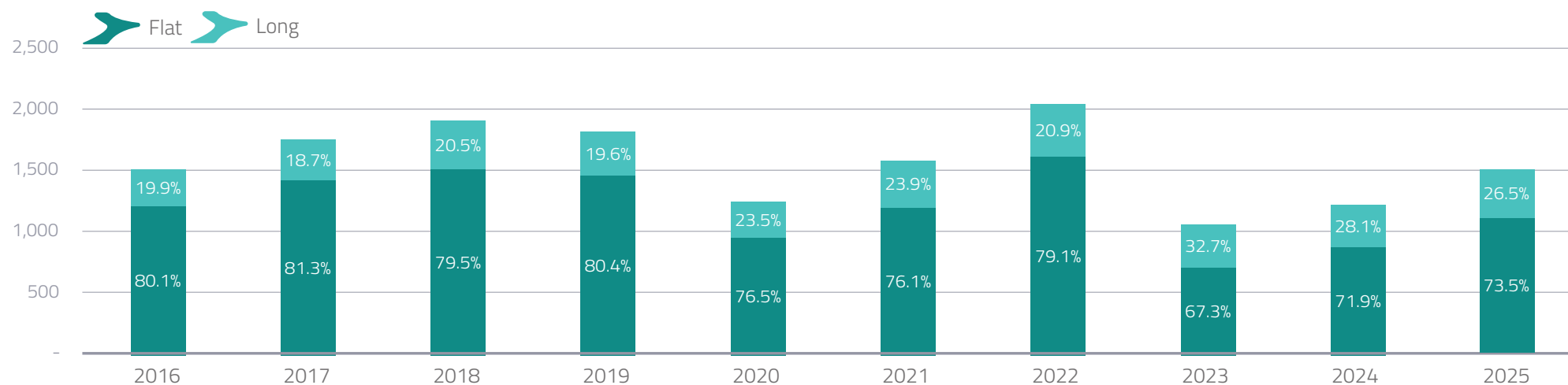
IMPORTS OF FINISHED STAINLESS STEELS BY PRODUCT

In '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Finished products	1,527	1,764	1,921	1,833	1,260	1,593	2,056	1,076	1,232	1,502
➤ of which flat products	1,223	1,434	1,527	1,474	964	1,213	1,627	724	886	1,104
➤ Hot Rolled Wide Strip	304	378	400	431	122	254	264	147	204	226
➤ Plates	33	34	33	43	27	19	23	26	34	35
➤ Cold Rolled Flat	838	962	1,024	929	776	894	1,294	520	596	796
➤ of which long products	304	330	394	359	296	380	429	352	346	398
➤ Wire Rod	71	75	87	71	61	71	84	61	51	57
➤ Merchant Bars	57	55	70	66	50	62	71	68	69	78
➤ Bright Bars	97	111	143	133	100	128	160	137	133	160
➤ Drawn Wires	79	89	94	89	85	119	114	86	93	103
Flat	80.1%	81.3%	79.5%	80.4%	76.5%	76.1%	79.1%	67.3%	71.9%	73.5%
Long	19.9%	18.7%	20.5%	19.6%	23.5%	23.9%	20.9%	32.7%	28.1%	26.5%



EXPORTS FROM THE EU: TOTAL STAINLESS STEEL

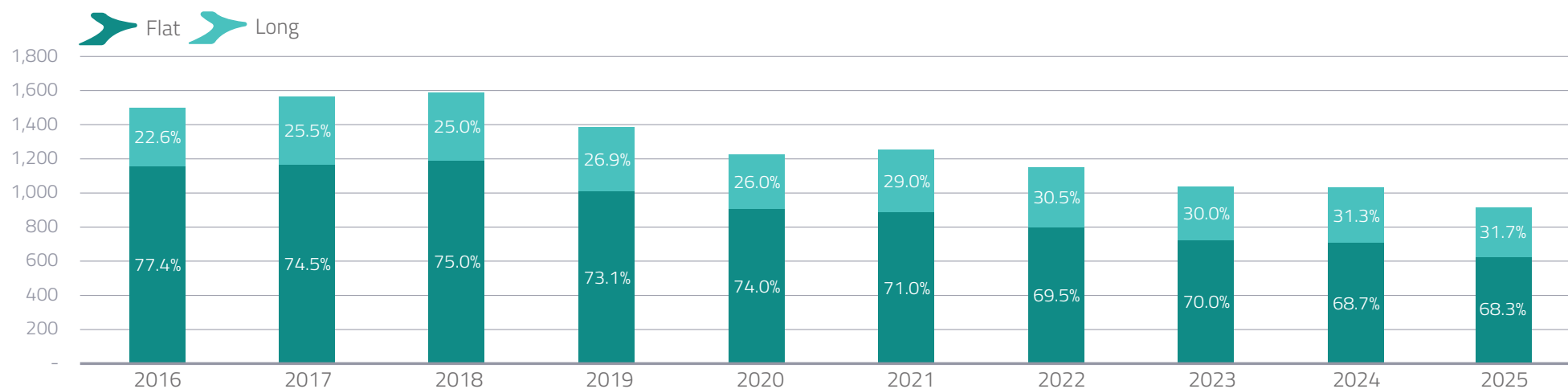
EXPORTS OF FINISHED STAINLESS STEELS BY PRODUCT

In '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Finished products	1497	1563	1589	1382	1223	1254	1154	1035	1031	914
➤ of which flat products	1158	1165	1192	1010	905	890	802	724	708	624
➤ Hot Rolled Wide Strip	205	230	244	164	118	124	113	92	91	61
➤ Plates	99	91	105	99	90	74	79	70	70	66
➤ Cold Rolled Flat	744	734	727	640	612	600	522	481	476	428
➤ of which long products	339	398	397	372	318	364	352	311	323	290
➤ Wire Rod	67	80	75	74	58	80	79	47	51	43
➤ Merchant Bars	74	91	90	93	79	86	84	75	83	75
➤ Bright Bars	169	197	198	176	155	167	161	163	162	143
➤ Drawn Wires	29	30	34	29	26	31	28	26	27	29
Flat	77.4%	74.5%	75.0%	73.1%	74.0%	71.0%	69.5%	70.0%	68.7%	68.3%
Long	22.6%	25.5%	25.0%	26.9%	26.0%	29.0%	30.5%	30.0%	31.3%	31.7%



EU STAINLESS STEEL TRADE BALANCE: BY VOLUME

NET TRADE BALANCE BY VOLUME

In '000 metric tonnes

GRAPH 2016-2025

SOURCE: EUROFER



SUSTAINABILITY

EUROPEAN STEEL IN FIGURES 2026

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IMPORTS INTO THE EU: SCRAP STEEL

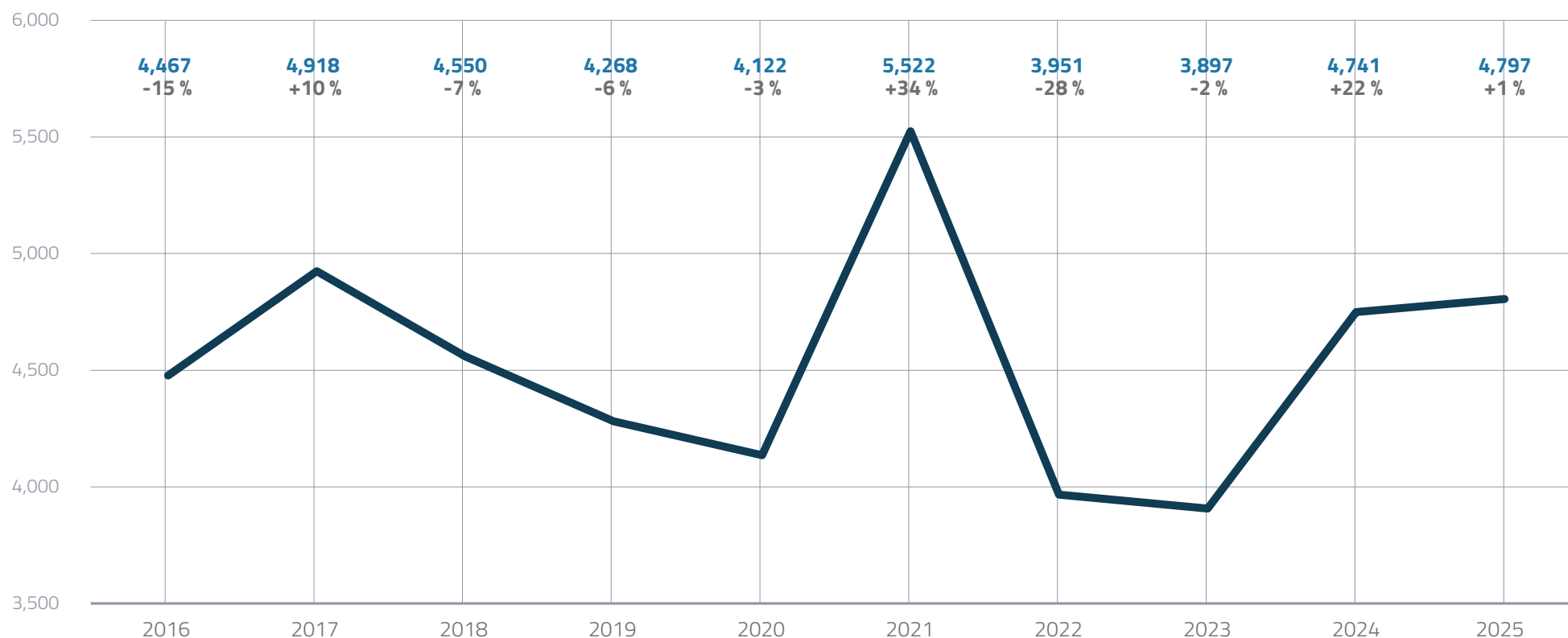
IMPORTS OF SCRAP INTO THE EU

In '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Imports Comext	4,467	4,918	4,550	4,268	4,122	5,522	3,951	3,897	4,741	4,797



EXPORTS FROM THE EU: SCRAP STEEL

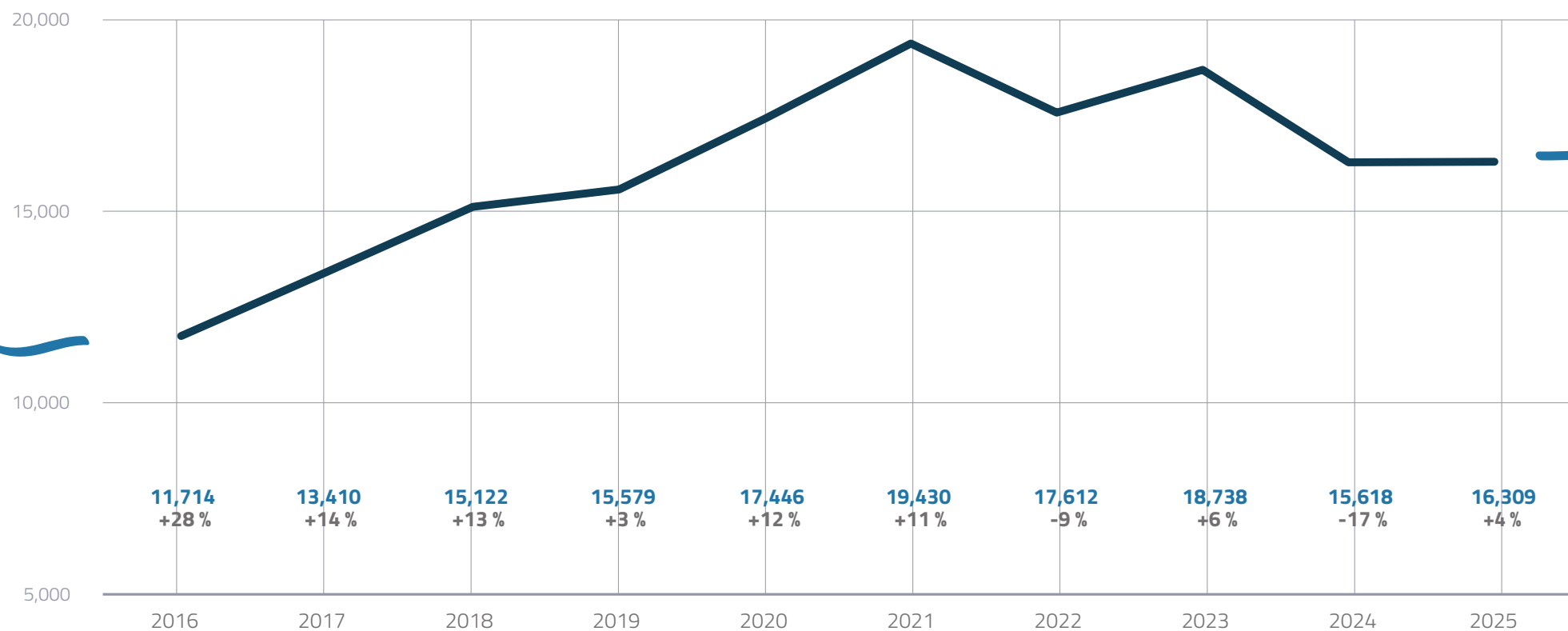
EXPORTS OF SCRAP FROM THE EU

In '000 metric tonnes

TABLE, CHART  2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Exports Comext	11,714	13,410	15,122	15,579	17,446	19,430	17,612	18,738	15,618	16,309



CONSUMPTION AND NET EXPORT: SCRAP STEEL

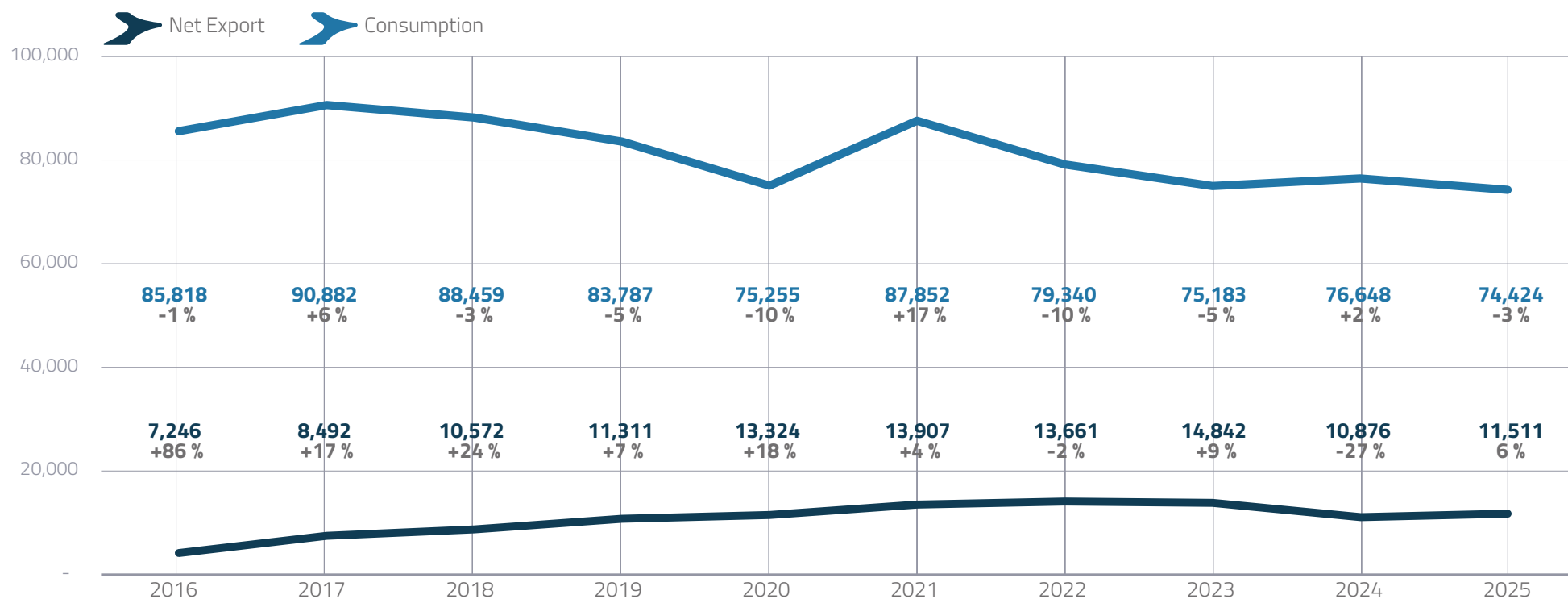
CONSUMPTION AND NET EXPORT OF SCRAP STEEL

In '000 metric tonnes

TABLE, CHART 2016-2025

SOURCE: EUROFER

	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Consumption Total	85,818	90,882	88,459	83,787	75,255	87,852	79,340	75,183	76,648	74,424
Net Export	7,246	8,492	10,572	11,311	13,324	13,907	13,661	14,842	10,876	11,511



REFERENCES AND DEFINITIONS

Definitions according to NACE Rev.2

➤ **Building and Civil Engineering**

- 41 Construction of buildings
- 42 Civil engineering
- 43 Specialised construction activities
- 25.1 Manufacture of metal structures and part of structures
- 25.2 Manufacture of tanks, generators, radiators, boilers

➤ **Mechanical Engineering**

- 28 Manufacture of machinery and equipment
- 27.1 Manufacture of electric motors, generators, transformers
- 25.3 Manufacture of steam generators, except central heating hot water boilers

➤ **Automotive**

- 29 Manufacture of motor vehicles and trailers

➤ **Domestic Appliances**

- 27.51 Manufacture of electric domestic appliances

➤ **Other Transport Equipment**

- 30 Manufacture of other transport equipment
- 30.1 Building and repair of ships
- 30.2 Manufacture of railway locomotives and rolling stock
- 30.91 Manufacture of motorcycles

➤ **Steel Tubes**

- 24.2 Manufacture of steel tubes

➤ **Metal Goods**

- 25 Manufacture of fabricated metal products excluding 25.1-25.2-25.3

➤ **Other sectors**

- 26 Manufacture of computer and electronic and optical products
- 27 Manufacture of electric motors, generators, transformers and electricity distribution and control apparatus excluding 27.1 and 27.5

REFERENCES AND DEFINITIONS

EU steel market definitions

SWIP

Abbreviation for Steel Weighted Industrial Production index. Used as a proxy for real steel consumption. Activity in the steel-using sectors is weighted with the relative share of each sector in total steel consumed by all sectors.

Real steel consumption

Consumption of all steel products used by the steel-using sectors in their production processes, also referred to as “final use” of steel products.

Apparent steel consumption

Also referred to as “steel demand”. It concerns the supply of all steel products delivered to the EU27 market by domestic producers in the EU or third country exporters. If apparent consumption exceeds real steel consumption, the surplus is stocked in the distribution chain. If apparent consumption is less than real steel consumption, inventories are being withdrawn. In formula: total deliveries + imports from third countries – exports to third countries – steel industry receipts.

Steel industry receipts

Deliveries for further processing from within the steel industry itself – subtracted to avoid double-counting of steel consumption.

Narrow definition

EUROFER applies the so-called “narrow definition” which excludes steel tubes and first transformation products from the product scope used for calculating steel consumption. Hence, the steel tube sector is a steel-using sector under this definition.

Steel intensity

The ratio of real steel consumption to steel weighted production in the steel-using sectors. This reflects the usually slightly negative impact on consumption of innovation in steel products, inter-material substitution, improvements in process efficiency and design, etc.



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VAT: BE0675653894. The RLE or RPM is Brussels